



**S Y S T E M S**  
**E N G I N E E R I N G**  
R E S E A R C H C E N T E R



ACQUISITION INNOVATION  
RESEARCH CENTER

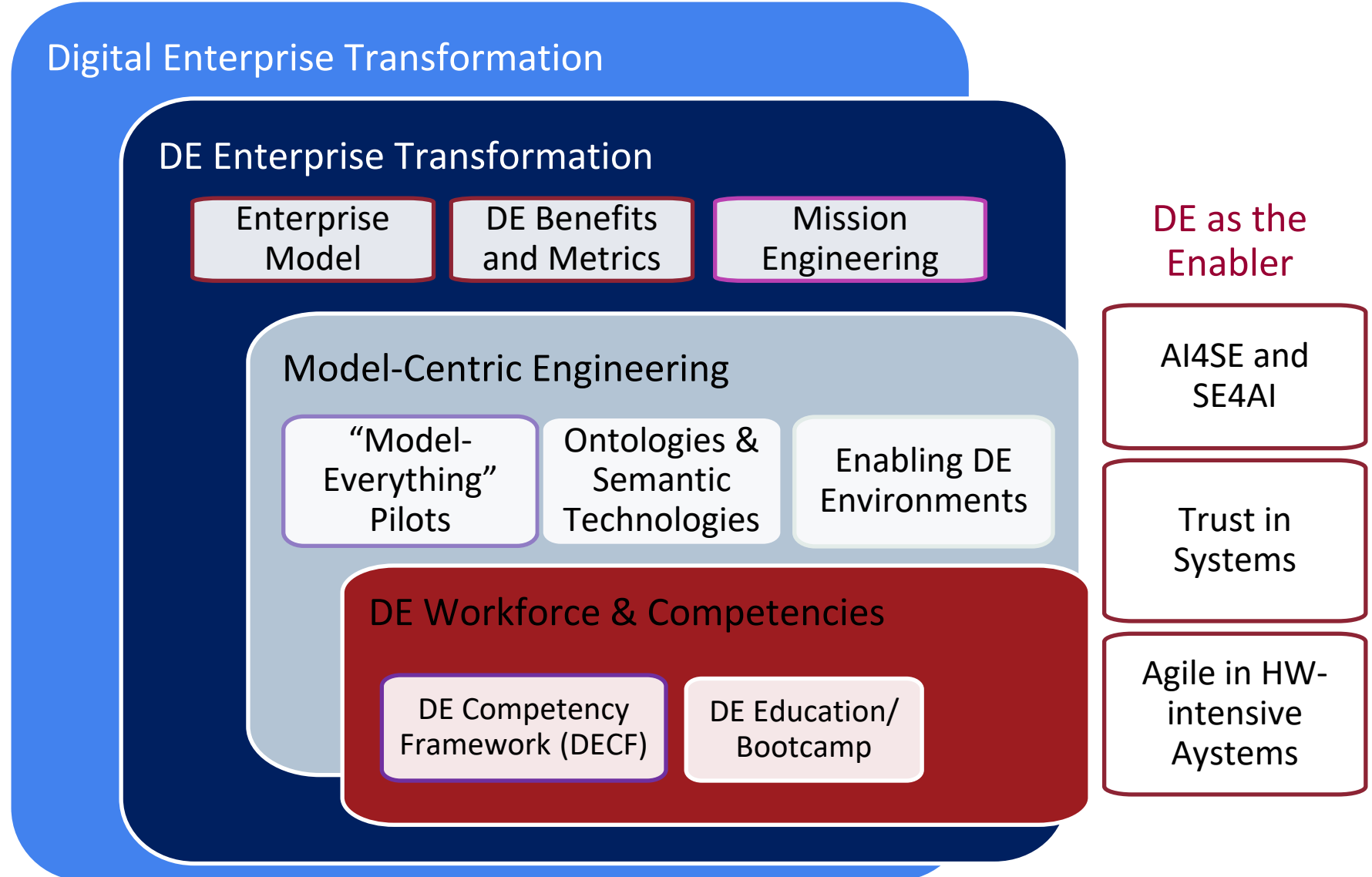
**SYSTEMS ENGINEERING RESEARCH CENTER (SERC)**  
**ACQUISITION INNOVATION RESEARCH CENTER (AIRC)**

# **10 YEARS OF DIGITAL ENGINEERING RESEARCH AND EXPERIMENTATION**

Tom McDermott, Chief Technology Officer, SERC

Stevens Institute of Technology, Hoboken, NJ 07030

- 1. Who we are
- 2. 10 Years of DE Research, Experimentation, & Demonstration



## **SERC – Systems Engineering Research Center**

- In 2008, DoD competitive request for a University Affiliated Research Center (UARC) on systems engineering
- Stevens Institute of Technology led a team that brings together much of the best systems engineering research talent in the nation to form a stable and enduring collaboration to the benefit of the DoD, Stevens was awarded the SERC Sept. 2008
  - Vested through a 5-year renewable task order based IDIQ contract (current 2018–2023); Renewal for the next 5 years currently underway.

## **AIRC – Acquisition Innovation Research Center**

- A new center under the existing SERC UARC, added on September 30, 2020
  - Statutory directive from Congress in the 2020 National Defense Authorization Act (NDAA).
  - Expands SERC focus to all of acquisition
    - Systems engineering is one of many critical functions and disciplines within acquisition

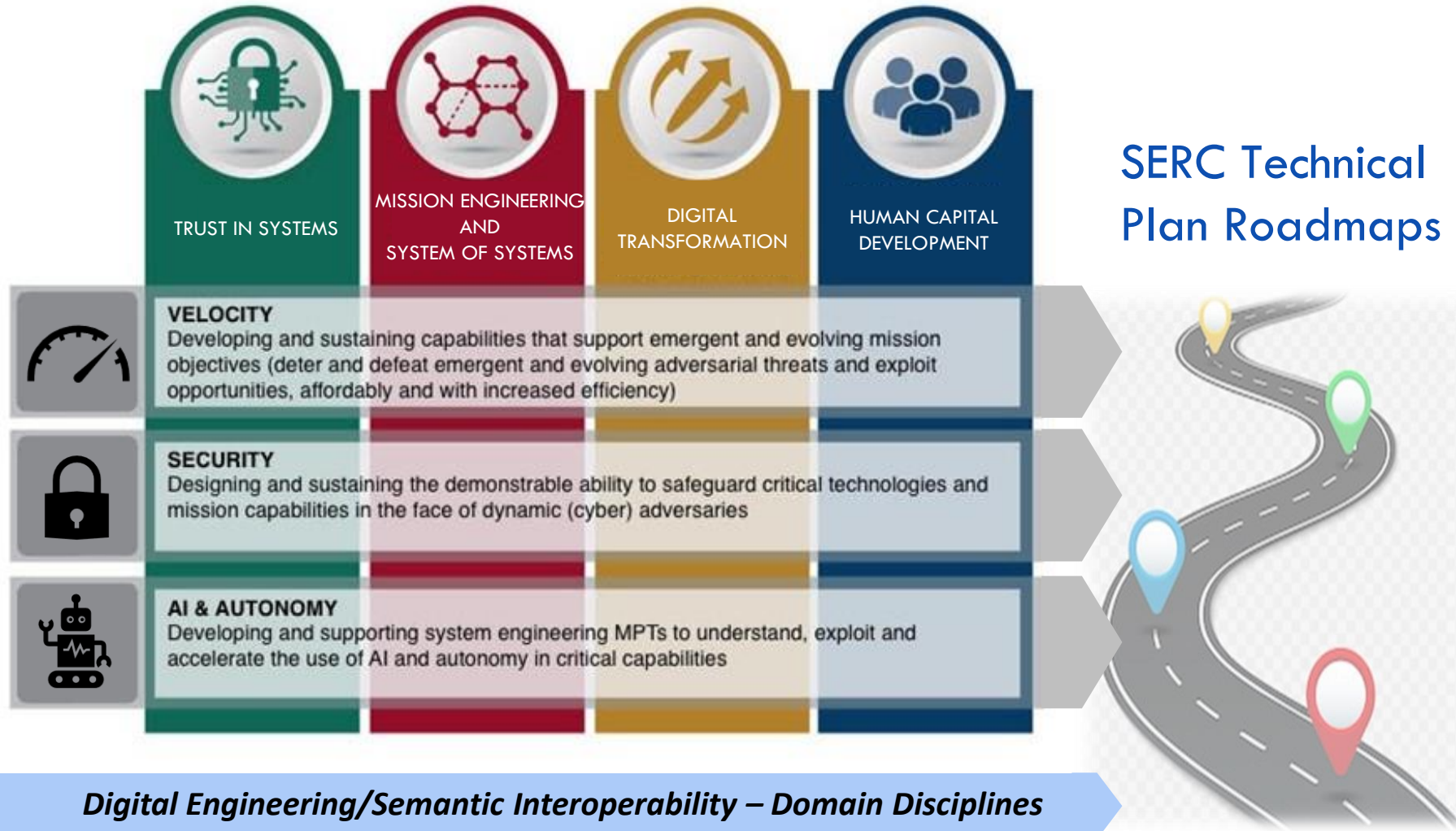
## **SERC/AIRC is unique among UARCs**

- Only UARC funded at the DoD OSD level: USD(R&E)
- Reach to a collaborative network of 22+ universities – A National Network versus a Large University
- Address all government acquisition and systems engineering: education, research, and practice



Ohio St., George Washington, George Mason, Univ. Arizona, and North Carolina St. will join the SERC/AIRC Network later in 2024 as we go through our renewal.

*Mission Engineering/Portfolio Based Analysis*



1. Who we are

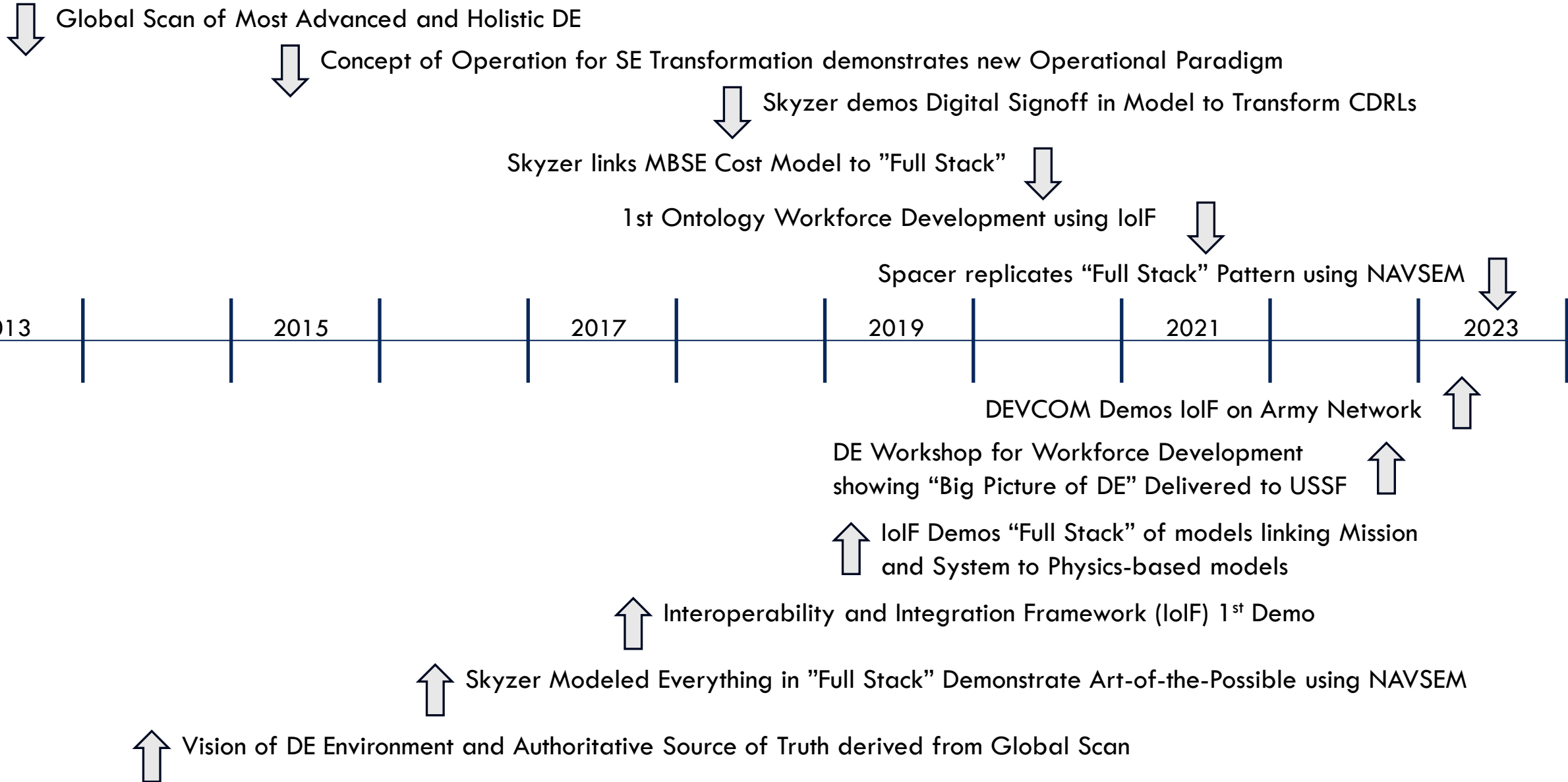
2. 10 Years of DE  
Research,  
Experimentation,  
& Demonstration

3. Model-Centric Engineering

“Model-  
Everything”  
Pilots

Ontologies &  
Semantic  
Technologies

Enabling DE  
Environments



↓ 2013: Global Scan of Most Advanced and Holistic DE

1. Enabling digital technologies are changing how companies are doing business using model-centric engineering (now Digital Engineering)
2. They use model-centric environments for customer engagements, and also for design engineering analysis and review sessions
3. Use commercial technologies and have developed a significant amount of infrastructure on their own
4. We heard about mission-level simulations that are being integrated with system simulations, digital assets & products providing a new world of services





↓ 2016: Skyzer Modeled Everything in "Full Stack" Demonstrate Art-of-the-Possible using NAVSEM

2017: DEVCOM Demos IoIF on Army Network ↓

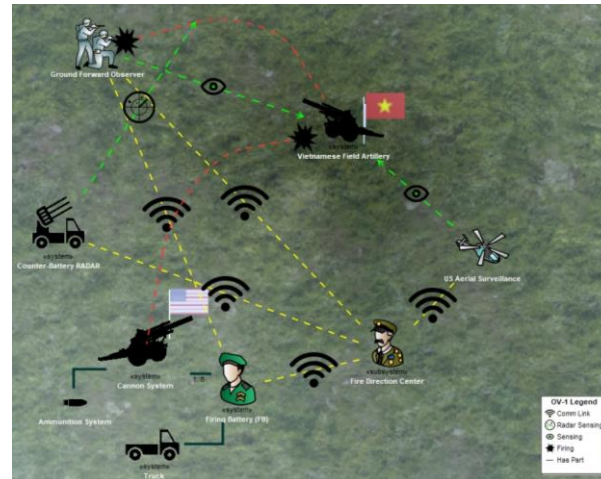
2023: Spacer replicates "Full Stack" Pattern using NAVSEM ↓



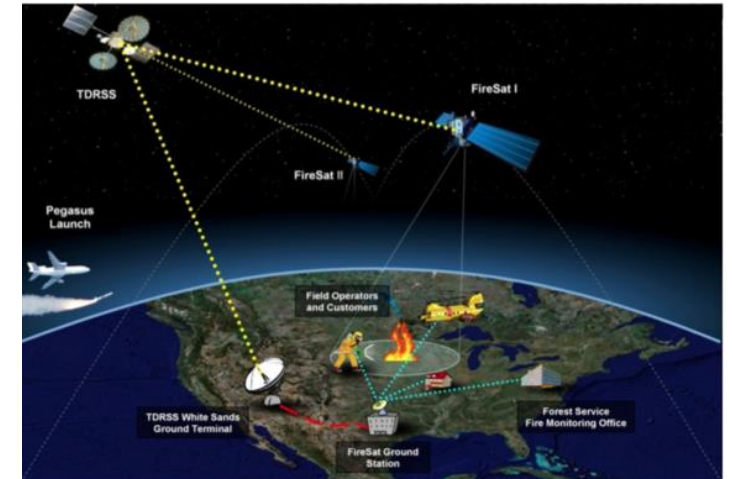
### Skyzer Search & Rescue



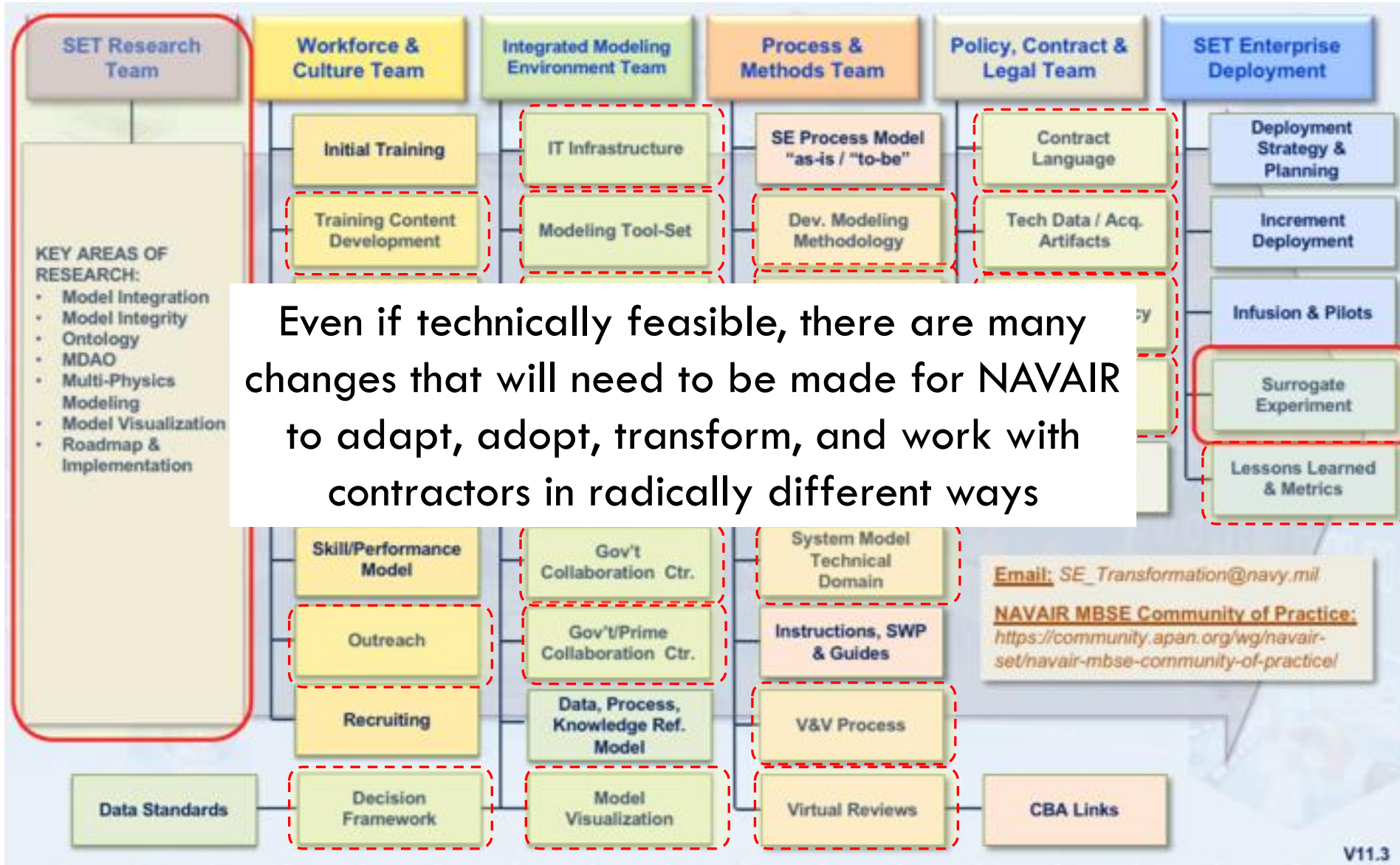
### Armaments Missions



### Spacer: FireSat



# RESEARCH AND SURROGATE EXPERIMENT CONTRIBUTES BROADLY TO NAVAIR SET FUNCTIONAL AREAS

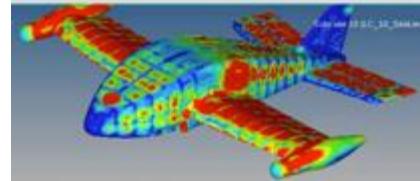


Even if technically feasible, there are many changes that will need to be made for NAVAIR to adapt, adopt, transform, and work with contractors in radically different ways

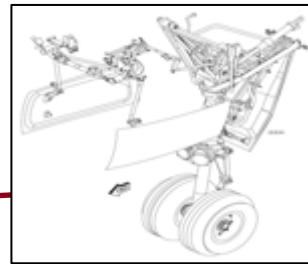
↓ Concept of Operation for SE Transformation demonstrates new Operational Paradigm

## Deep Dives by Phases

### Graphical CONOPS Scenario: Search & Rescue



P1: Multi-physics



P2: Airworthiness



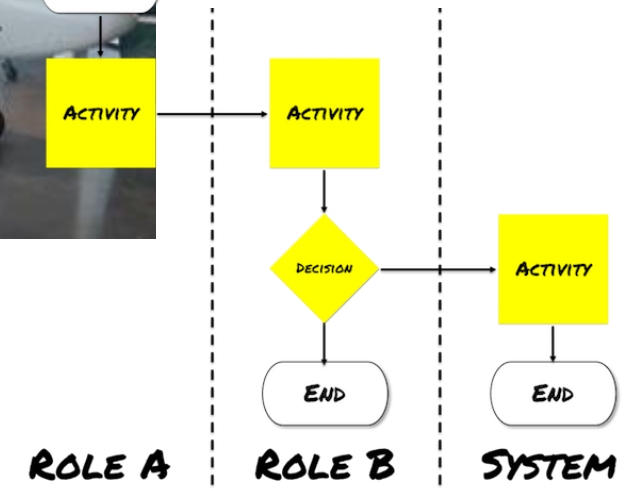
P3: Cost Modeling

Performance constraints force Multi-physics Design considerations

— similar to Bell Eagle Eye

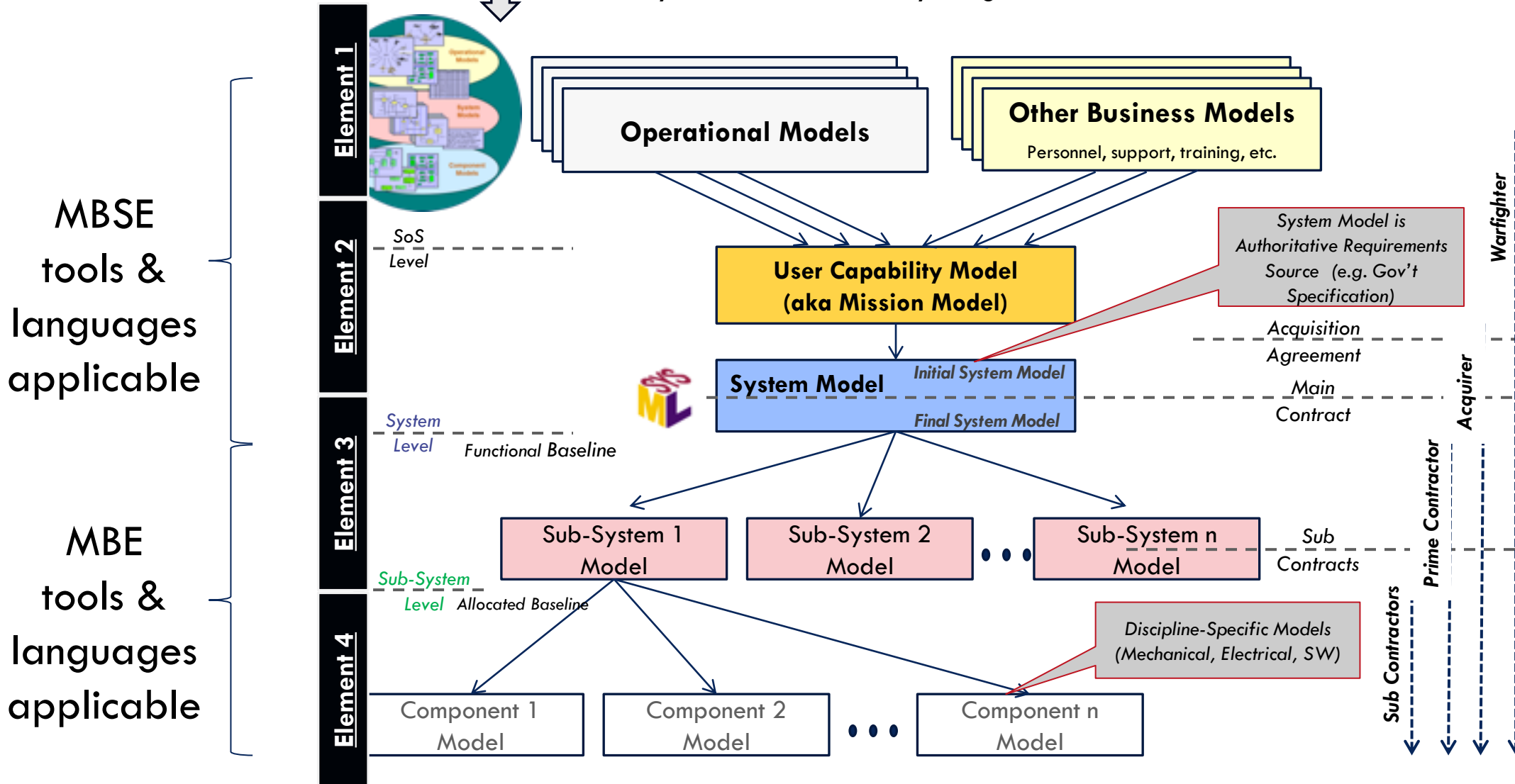


Conform to Navy standard Systems Engineering process model



Doing Everything in Models to Demonstrate Art-of-the-Possible

2016: Skyzer Modeled Everything in "Full Stack" to Demonstrate the Art-of-the-Possible

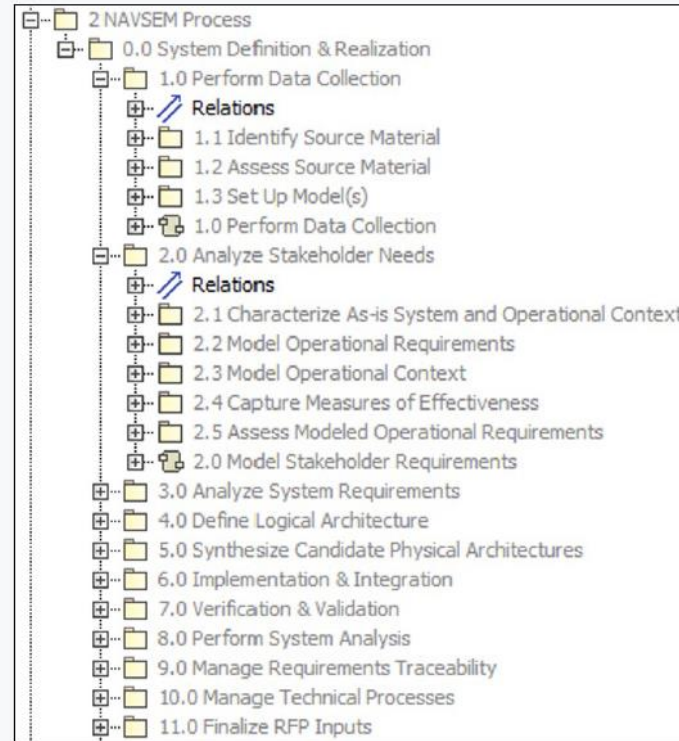


2023: Spacer replicates “Full Stack” Pattern using NAVSEM ↓

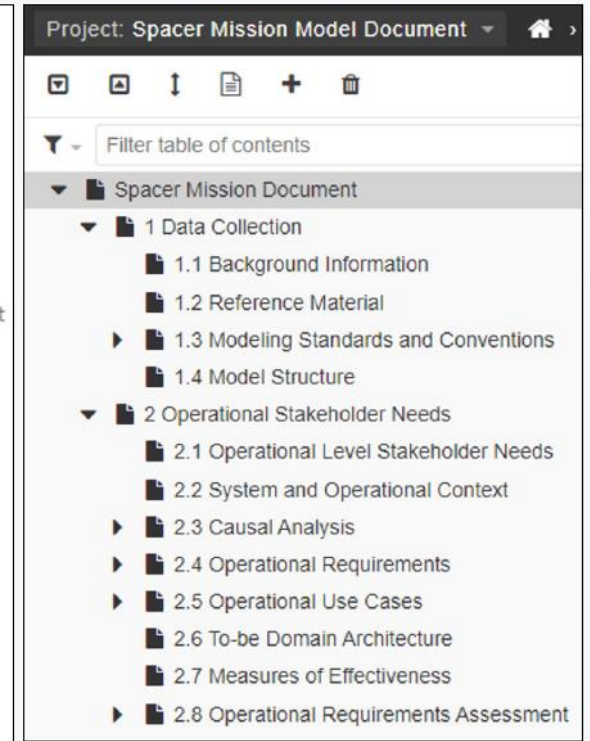
## Model’s Setup and Compliance with NAVSEM

- Using NAVSEM, models can be setup and organized more efficiently
- Document Models can be used to keep track of compliance with NAVSEM
  - The outline of the Document model is consistent with the NAVSEM process steps
  - If information is missing from an element within the outline, then this tells us model information is missing and thus not yet fully compliant with NAVSEM

Process Steps shown in MagicDraw Containment Tree



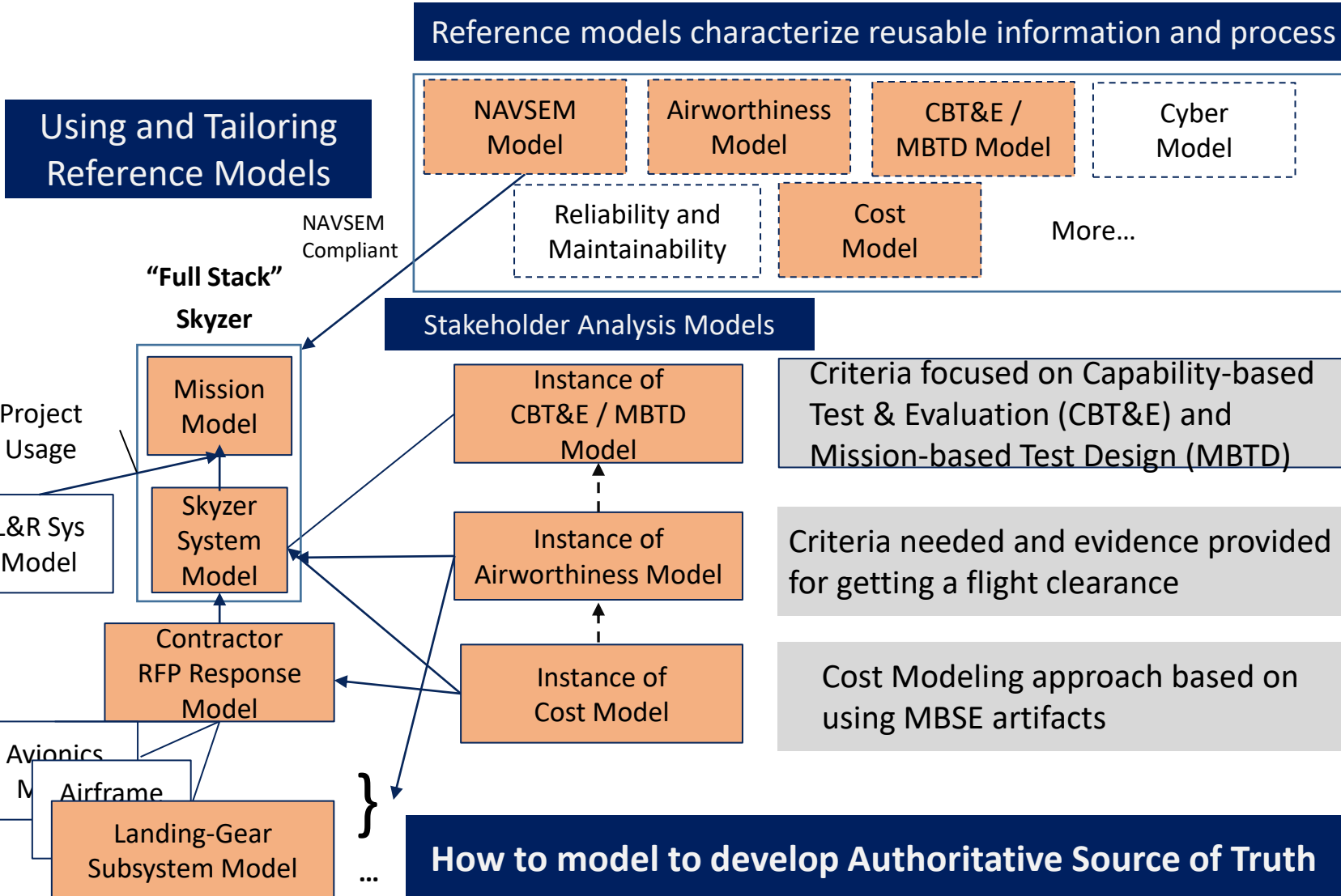
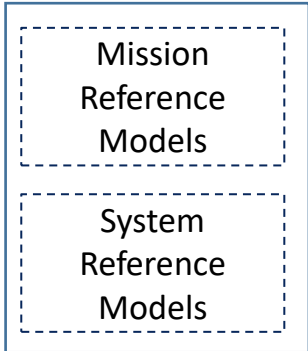
DocGen Output in OpenMBEE View Editor web-app



- Spacer Mission Model shown for example
- Spacer Mission Model covers Steps 1 and 2 in NAVSEM

Skyzer links MBSE Cost Model to "Full Stack" ↓

Generalization of  
Previous  
Mission/Systems

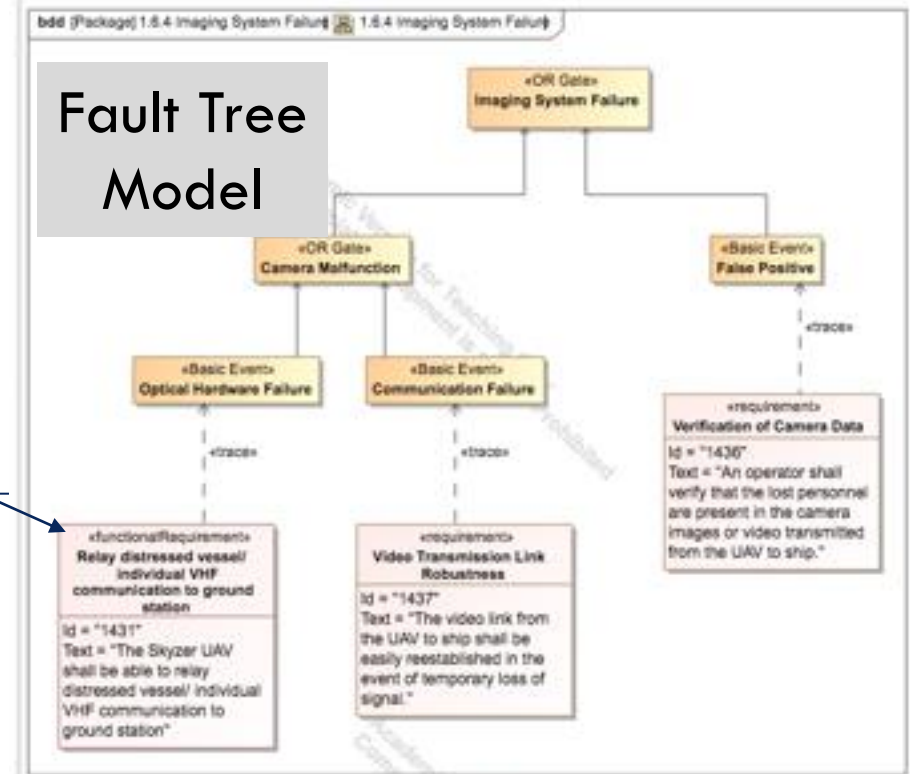


↓ Skyzer demos Digital Signoff in Model to Transform CDRLs

TABLE III. Risk assessment matrix

RISK ASSESSMENT MATRIX				
SEVERITY \ PROBABILITY	Catastrophic (1)	Critical (2)	Marginal (3)	Negligible (4)
Frequent (A)	High	High	Serious	Medium
Probable (B)	High	High	Serious	Medium
Occasional (C)	High	Serious	Medium	Low
Remote (D)	Serious	Medium	Medium	Low
Improbable (E)	Medium	Medium	Medium	Low
Eliminated (F)	Eliminated			

Mitigation Requirement to address Basic Events that could lead to Mishap for the Hazard



Fault Tree Model

## 9.2 System Failure Analysis Signoff

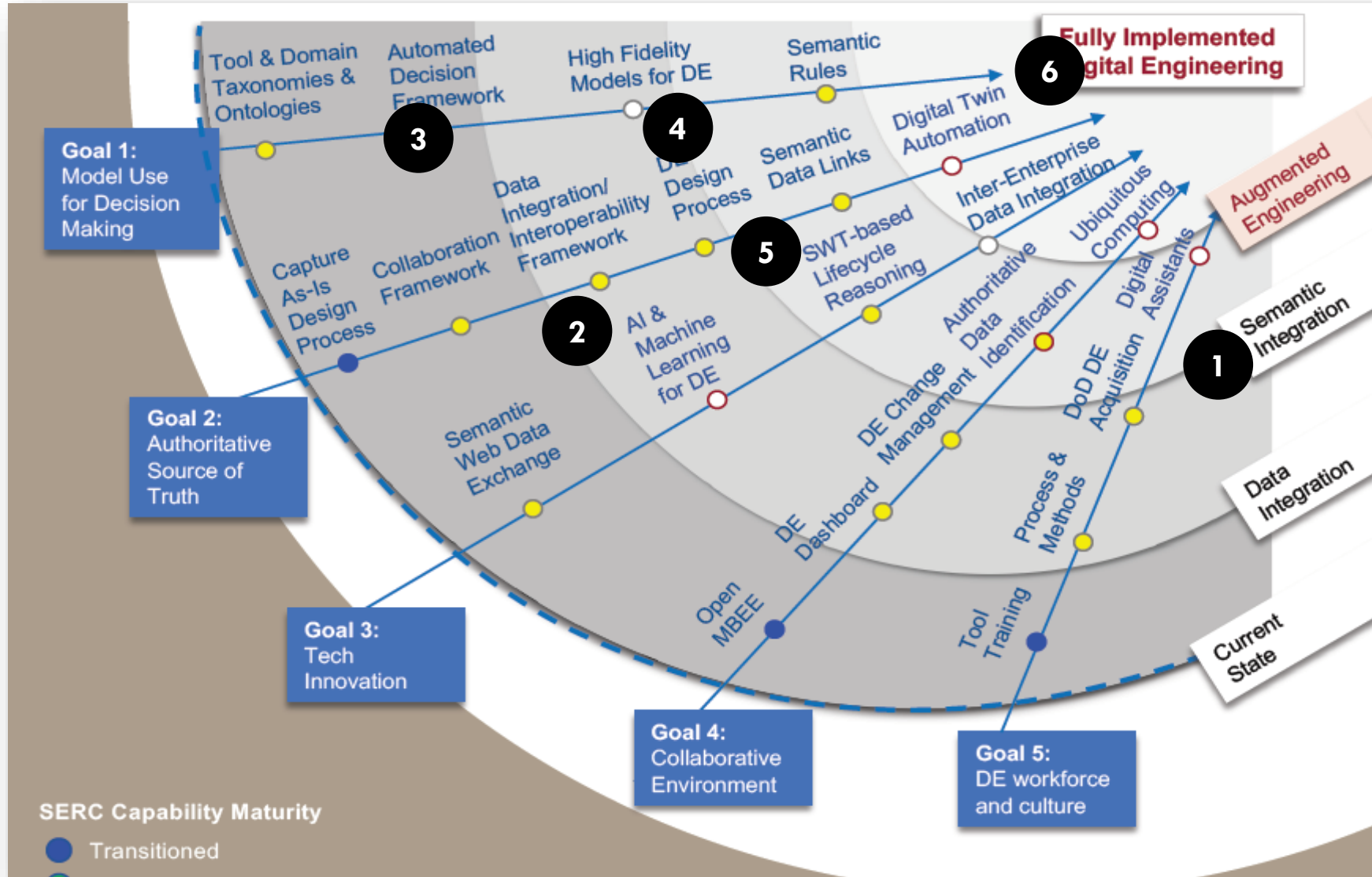
Last Modified: 5/13/20 9:36 AM by ben

EXPORT CSV FILTER TABLE

Table 176. System Failure Analysis Signoff

Approved Elements	Approval Status	Approved By	Completeness	Probability	Impact	Comment
3.9 Fault Tree Analysis	rejected	Adam Baker	75	25	75	may need an extra basic event added

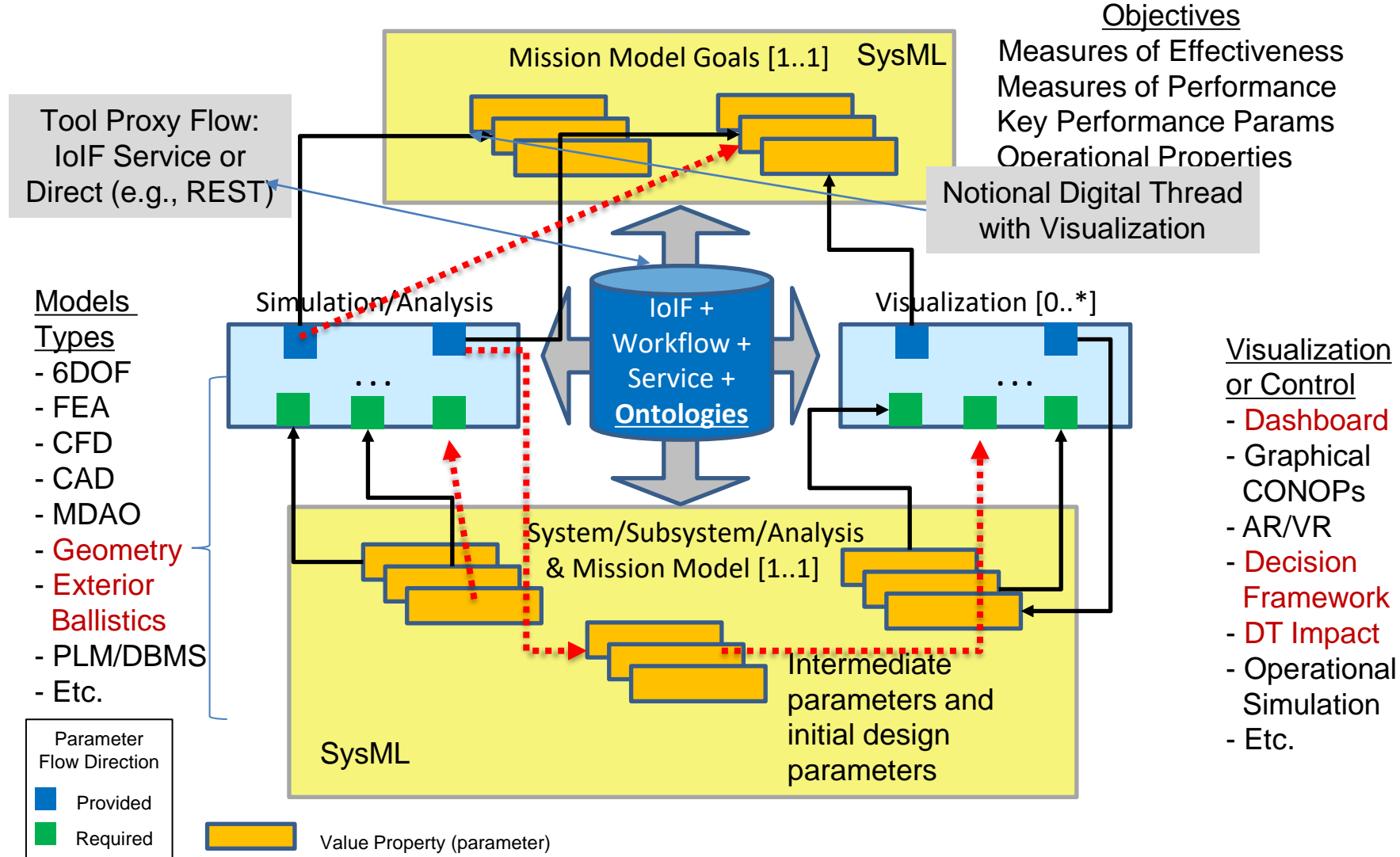
Fault Tree analysis is the Model Artifact being assessed for a potential hazard, and assessment of Completeness, Probability and Impact is captured with Approval Status for Digital Signoff by SME



1. Richer degree of semantics, automation
2. Adopt semantic technologies & tools
3. Formalize information related to domain & disciplinary ontology
4. Create interoperability across domains & disciplines
5. Automated reasoning to support decision making
6. Continue to do this across the product lifecycles



↓ IoIF Demos “Full Stack” of models linking Mission and System to Physics-based models



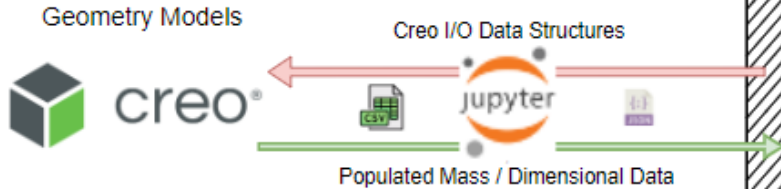
DEVCOM Demos IoIF on Army Network

IoIF Workflows coordinate simulations for different roles for different subject matter experts and for different Analysis Types (called instances)

DEVCOM successfully demonstrated to other Army Sponsors an Armaments Case Study and Workflow on Army computers and networks

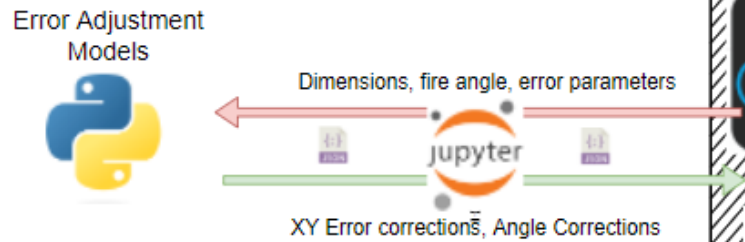
Role:  
Geometry Modeler

**2**



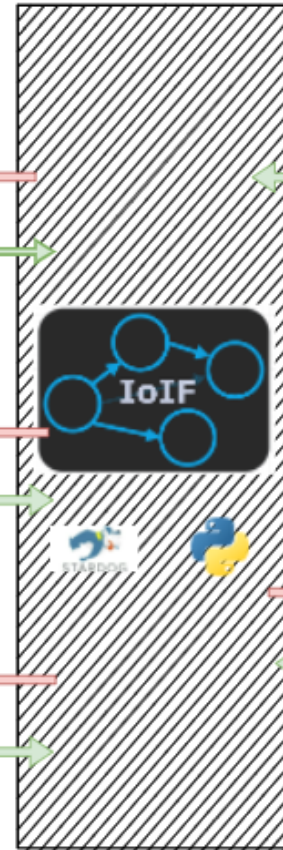
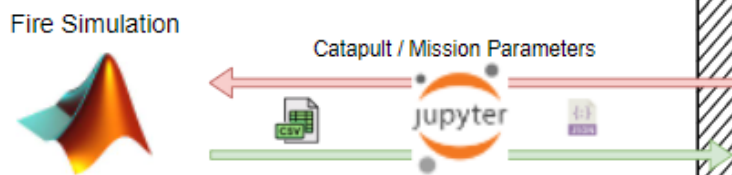
Role:  
Operator Aiming

**3**



Role:  
Ballistics Simulation

**4**



System model + ontology transformation



**1**

Role:  
Systems Engineer & IPT Lead

System, Mission, Requirements Data,

Analysis Results

Visualization Dashboard



**5**

Role:  
Team Trade space Analysis

Updated Requirement / Design Parameters

## 1. Who we are

## 2. 10 Years of DE Research, Experimentation, & Demonstration

### DE Enterprise Transformation

Enterprise  
Model

DE Benefits  
and Metrics

Mission  
Engineering

### DE Workforce & Competencies

DE Competency  
Framework (DECF)

DE Education/  
Bootcamp



↑ Global Scan: Systems Engineering research & workforce development needs

↑ DoD Scan: what does gov't acquisition look like after DE has matured?

↑ The SERC MBSE Benchmark Survey: Measuring the benefits of MBSE & DE

↑ First Digital Engineering Measurement Framework

↑ Digital Engineering Competency Framework

Digital Engineering Simulation integrated into DAU training ↑

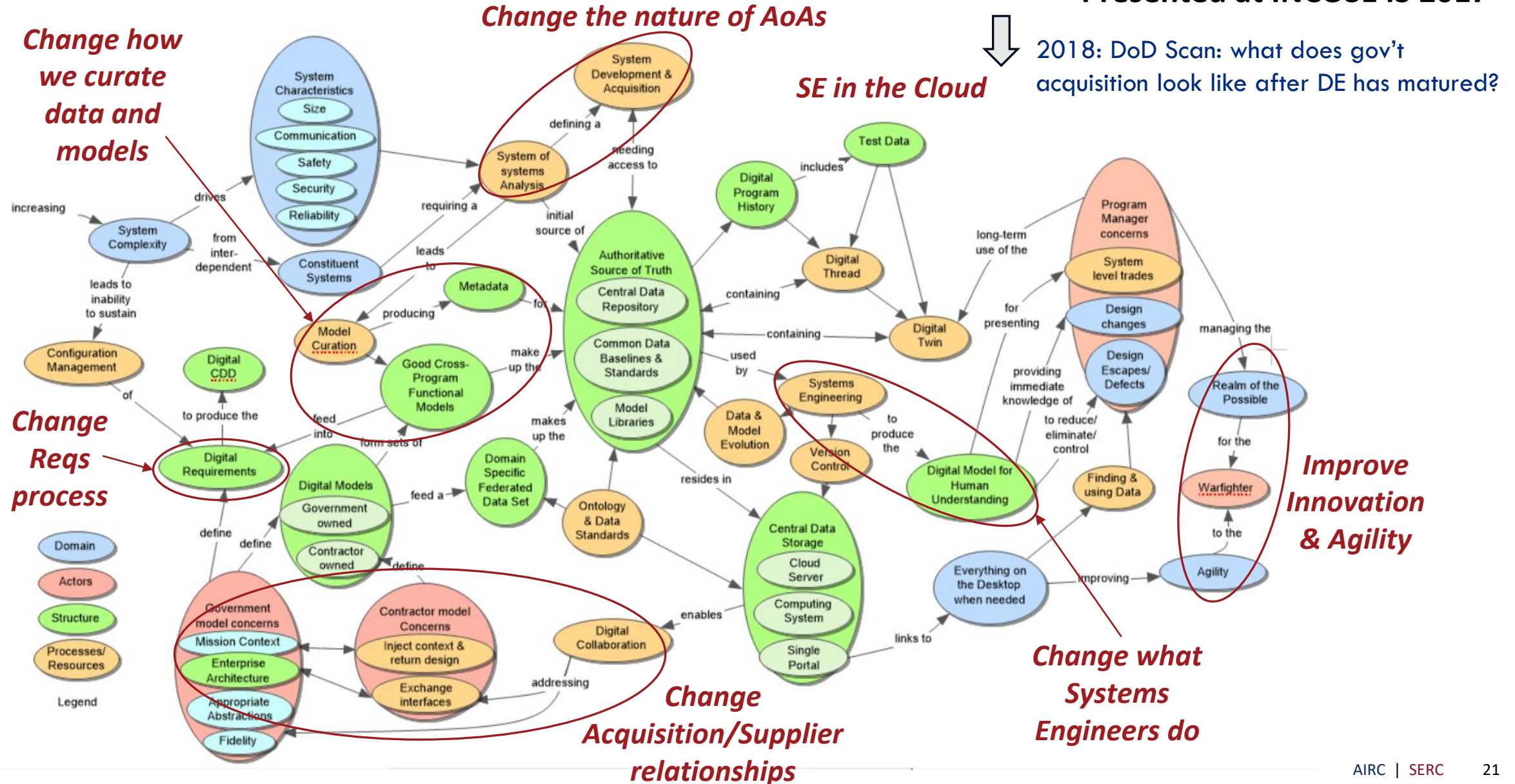
Looking forward: comprehensive MBSE/DE Pain Points identified, SE Modernization Roadmap ↑

MBSE/DE benefits & measures lead to DE Adoption Model ↑

Agile in Hardware-Intensive Systems Acquisition Center for Enablement ↑

# FUTURE DoD DIGITAL INFORMATION EXCHANGE

Presented at INCOSE IS 2017





# So...How Do We Enable Improved Acquisition with DE?

Looking forward: comprehensive MBSE/DE Pain Points identified, SE Modernization Roadmap ↓

**Leverage SW Modernization as an exemplar**  
– responsive to changing stakeholder needs

Requires **Ontologies** to build common understanding



Iterative Approach with **data and models across the lifecycle**

**Exemplar Reference implementations** will provide templates to help programs get started

**New Mental Models**



**The Supra-System Revised Acquisition Mental-model**

- a continuous iterative process
- seamless & efficient transfer of data and models



**“Knowledge needs to be liberated from the artifacts”**

Dr. Steve Jenkins  
JPL/NASA (Retired)

**Here's How...**

2023: Agile in Hardware-Intensive Systems Acquisition Center for Enablement ↑

2023: Agile in Hardware-Intensive Systems Acquisition Center for Enablement



## 1. Intentionality in Design:

Thoughtful Decomposition and Partitioning

MOSA Precedes Partitioning

Control I/F's and API's

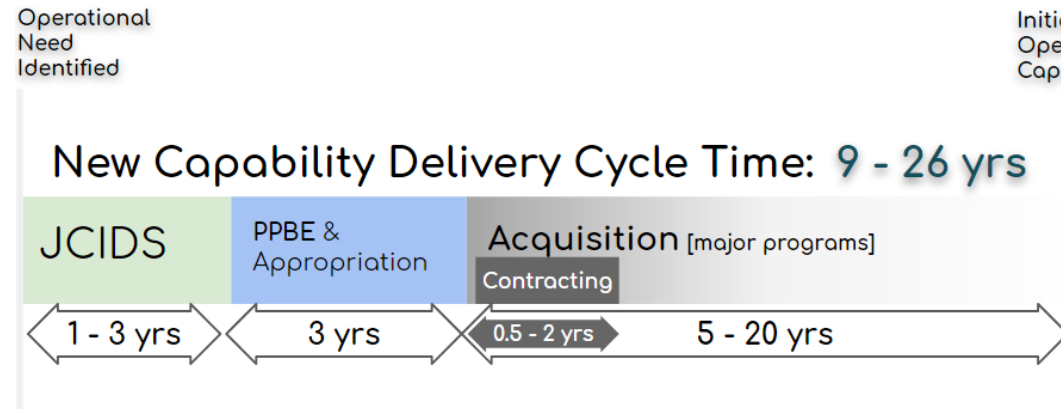
## 2. Shift Learning Left

Front-End Investment in Test

Front-End Investment in Infrastructure

## 3. Avoid "Single-Batch" Mindset

Eliminate Stovepiped Acquisition Stages



Refactor Work Steams

Deploy Dedicated IT/Analytics Teams

## 4. Deliver Working Software Frequently

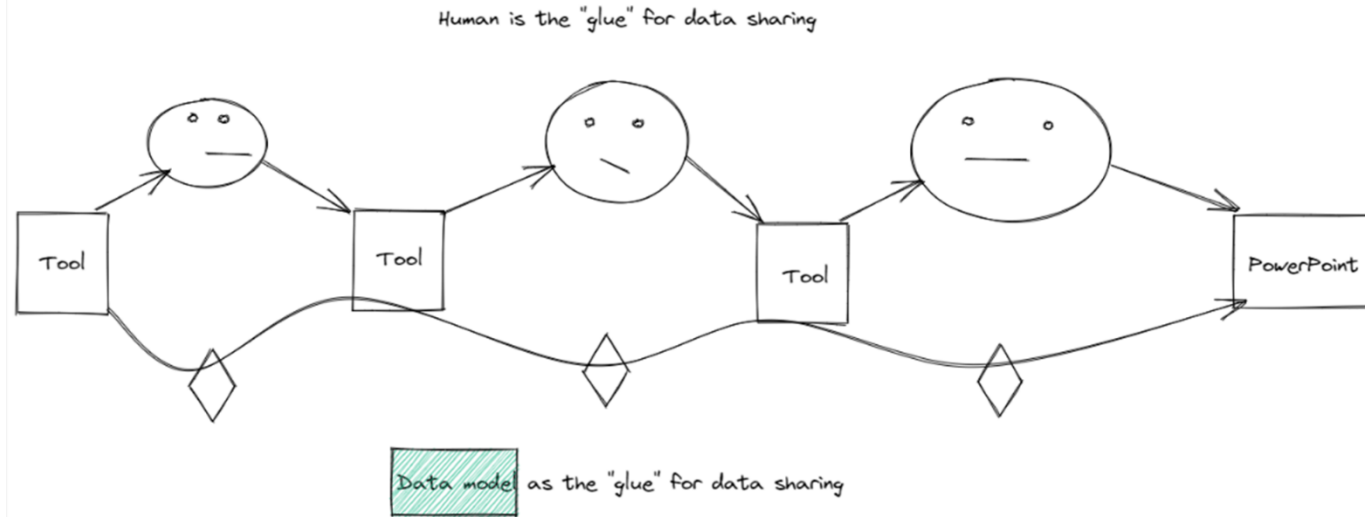
Milestone Completion is Buying Down Risk, not Measuring Progress

Measure User Satisfaction Like R&M

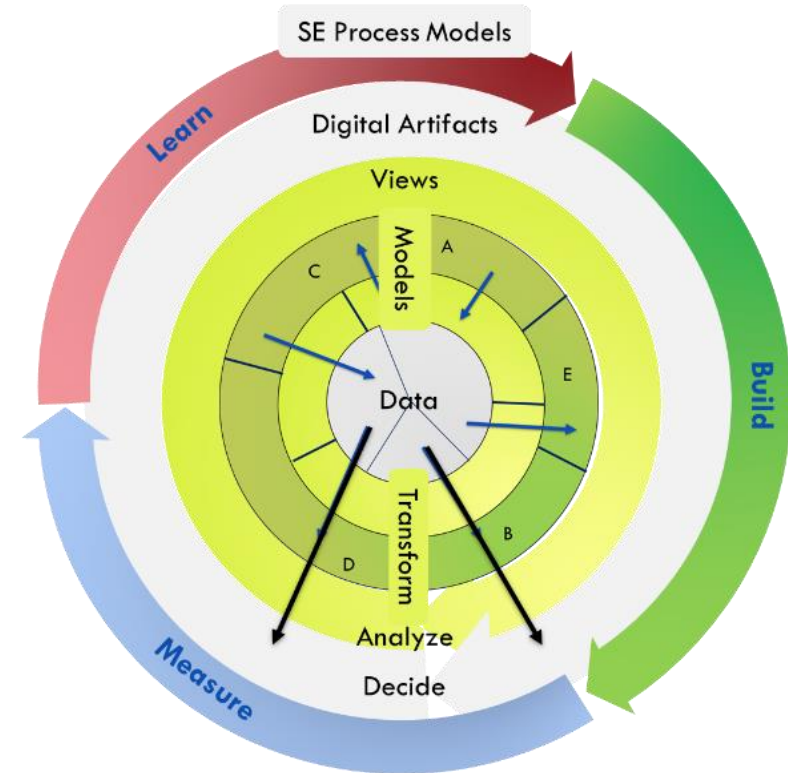
Embed Analytics In the Product

Improve Flow from Warfighter Need To Capability

# TWO NEW MENTAL MODELS



**Digital Artifact** - An artifact produced within, or generated from, the engineering ecosystem. These artifacts are generated through transformation of data and models into views in order to visualize, communicate, and deliver data, information, and knowledge to stakeholders.



**The value of SE Modernization will be realized in more seamless and efficient transfer of data and models from underlying performance drivers through models to decisions, as well as ease of drilling back down from decisions to data.**

**New SE lifecycle processes must evolve that address shared and authoritatively managed sets of digital data and models associated with the full lifecycle of the system itself, not just a single acquisition program lifecycle.**

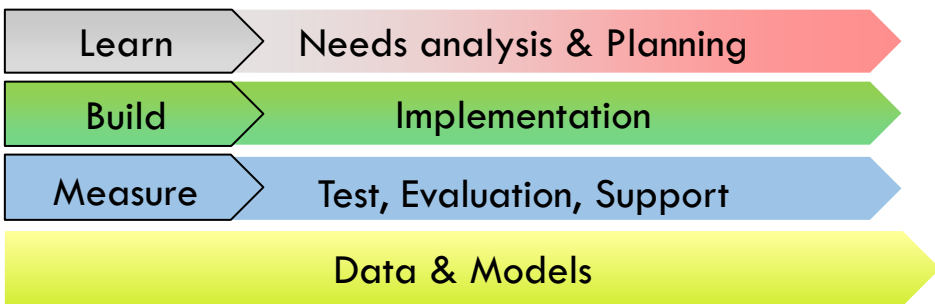
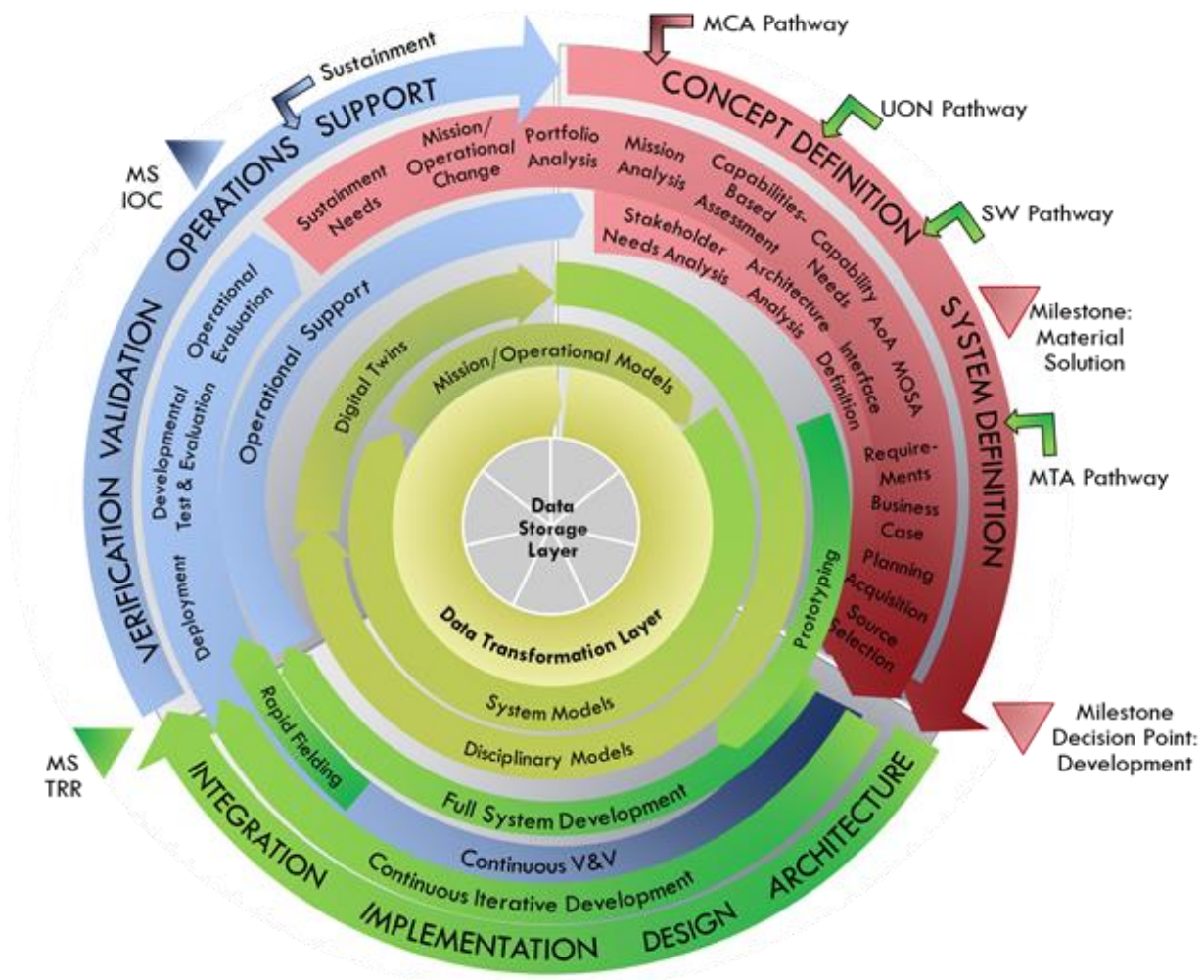




# Notional View: Full SE Modernization Life Cycle

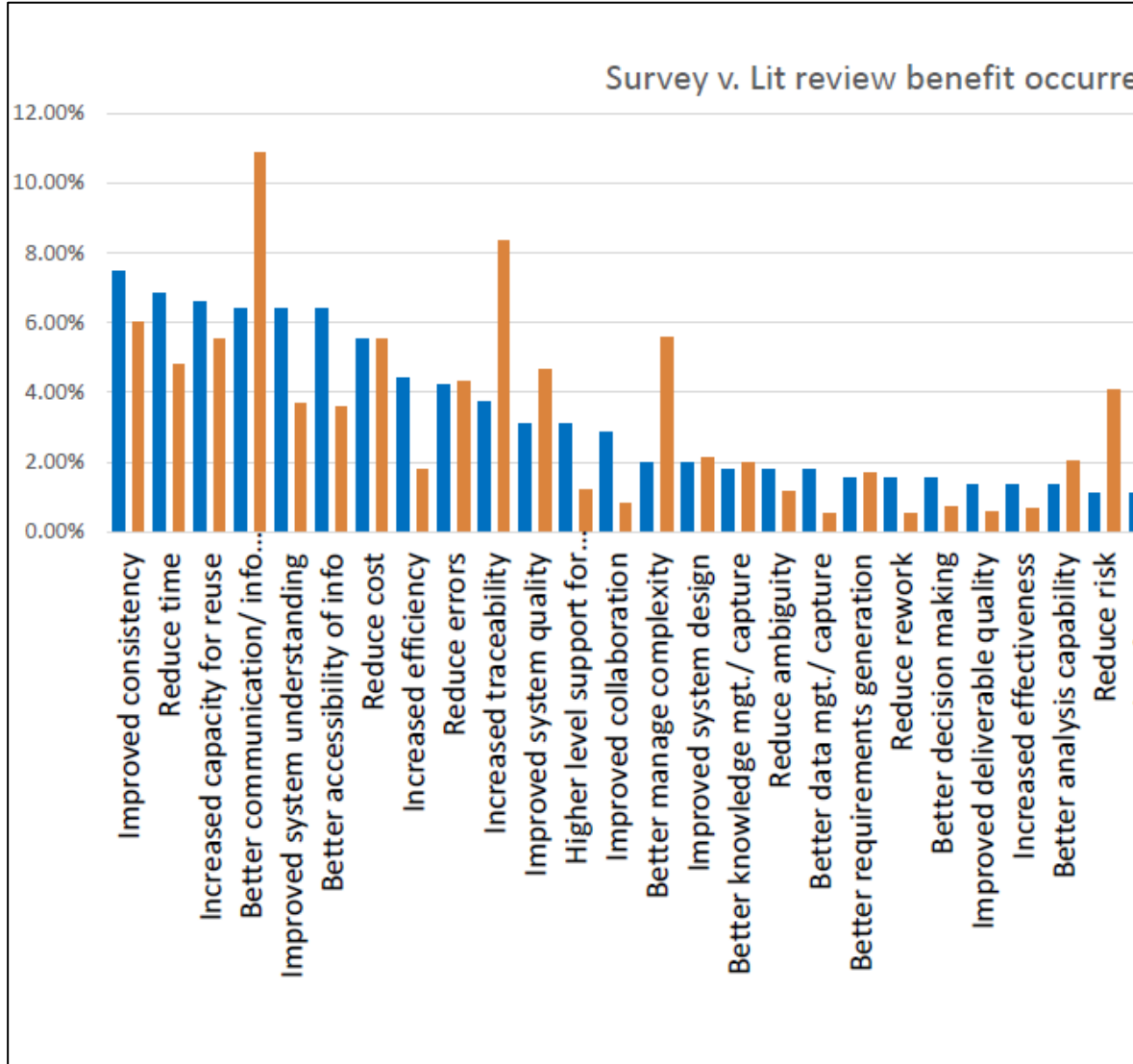
Looking forward: comprehensive MBSE/DE Pain Points identified, SE Modernization Roadmap ↓

- Cyclic nature of modern SE
- Still milestone-based
- SE core principles in every Acq pathway
- Flexible system life cycle entry points:
  - Learn-Build-Measure (MCA)
  - Build-Measure-Learn (Mid-Tier, SW, UON)
  - Measure-Learn-Build (Sustainment)
- Continuous Iterative Development processes (around the circle)
- Continuous Data Management and Transformation processes (at the core)



- 1. Life Cycle Logistics:** ensuring that authoritative data and models and their use are included in the product support strategy and made available to the logistics and supply domain
- 2. Engineering and Technical Management:** developing the ASOT and associated Ecosystem
- 3. Program Management:** planning and budgeting for data and models, selecting acquisition pathways and defining appropriate DE model-based review processes, staffing the program office with sufficient digitally skilled program office personnel
- 4. Test & Evaluation:** V&V requirements and operational assessment with and of models, capturing appropriate digital test artifacts
- 5. Business Financial Management/Cost Estimating:** reflecting costs of and potential savings of DE in the complete, executed lifecycle of a system
- 6. Contracting:** incorporating data and model exchanges, and digital review processes into the Statement of Work (SOW), defining data and model exchange and delivery requirements
- 7. Audit:** ensuring appropriate management of program digital artifacts so curation is possible

↓ 2020: The SERC MBSE Benchmark Survey: Measuring the benefits of MBSE & DE










↓ 2021: Digital Engineering Measurement Framework

### Practical Software and Systems Measurement (PSM) Digital Engineering Measurement Framework

Version 1.0c  
June 21, 2022

**Developed and Published by Members of:**

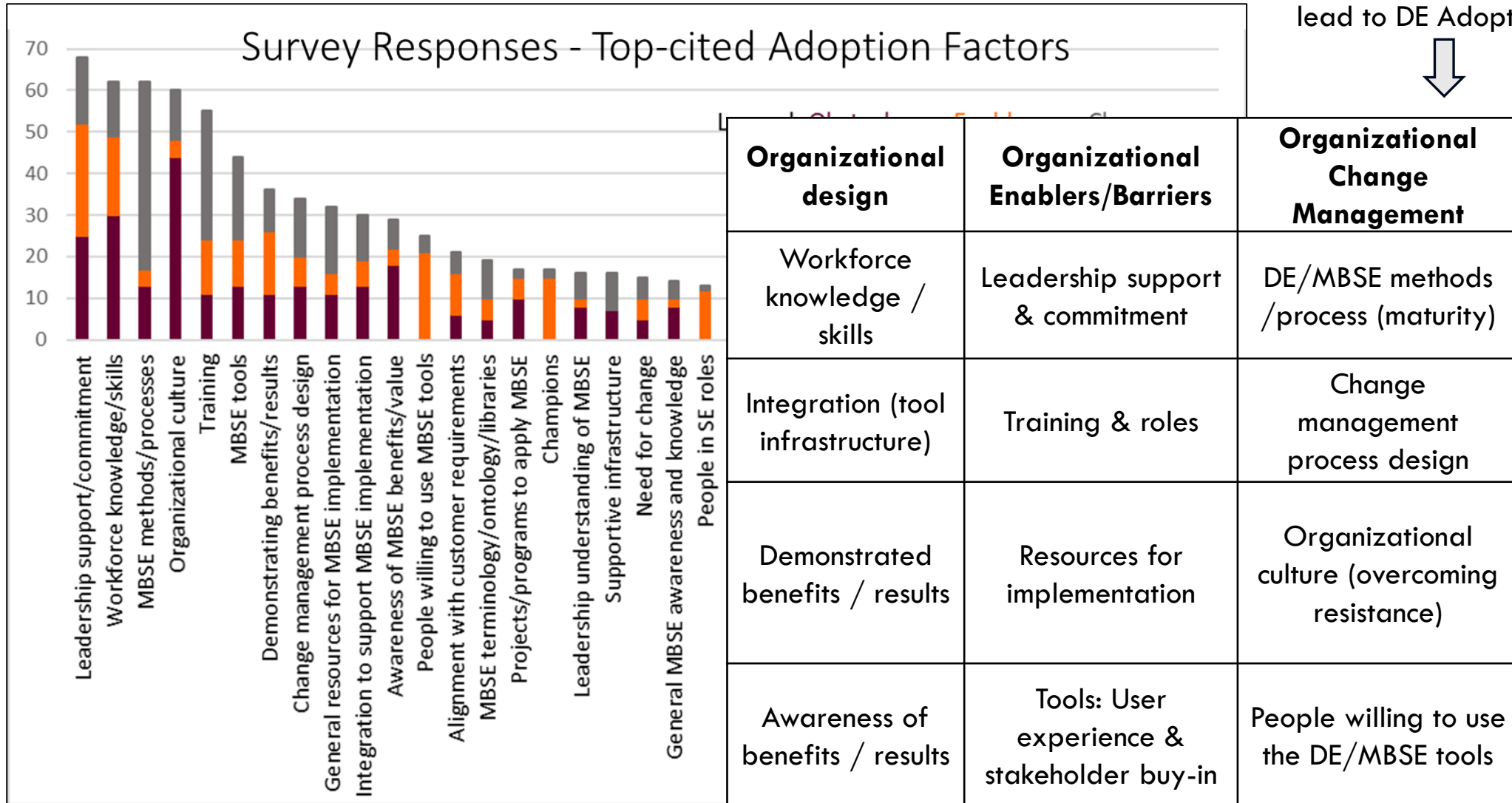
Practical Software & Systems Measurement 	Systems Engineering Research Center 	Aerospace Industries Association 
National Defense Industrial Association 	International Council on Systems Engineering 	Department of Defense Research & Engineering 
The Aerospace Corporation 		

<http://www.psmc.com/DEMeasurement.asp>

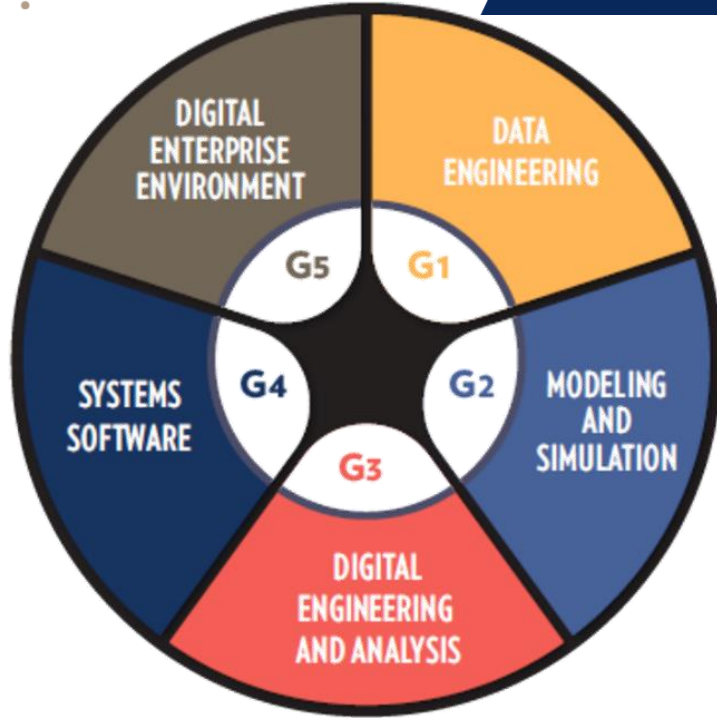
# ORGANIZATIONAL ADOPTION: SURVEY RESULTS

↓ 2020: The SERC MBSE Benchmark Survey: Measuring the benefits of MBSE & DE

2023: MBSE/DE benefits & measures lead to DE Adoption Model



2021: Digital Engineering Competency Framework



FOUNDATIONAL DIGITAL COMPETENCIES	
F1	Digital Literacy
F2	Digital Engineering Value Proposition
F3	DoD Policy/Guidance
F4	Coaching and Mentoring
F5	Decision Making
F6	Software Literacy

LEGEND:  
 C# - Competency Title  
 F# - Foundational Competency Title  
 G# - Competency Group  
 S# - Competency Subgroup

G1 DATA ENGINEERING		
S1	Data Engineering	C1 Data Governance
		C2 Data Management

G2 MODELING AND SIMULATION		
S2	Modeling and Simulation	C3 Modeling
		C4 Simulation
		C5 Artificial Intelligence/Machine Learning
		C6 Data Visualization
		C7 Data Analytics

G3 DIGITAL ENGINEERING AND ANALYSIS		
S3	Digital Systems Engineering	C8 Digital Architecting
		C9 Digital Requirements Modeling
		C10 Digital Validation and Verification
		C11 Model-Based Systems Engineering Processes
S4	Engineering Management	C12 Digital Model-Based Reviews
		C13 Project and Program Management
		C14 Organizational Development
		C15 Digital Engineering Policy and Guidance
		C16 Configuration Management

G4 SYSTEMS SOFTWARE		
S5	Systems Software	C17 Software Construction
		C18 Software Engineering

G5 DIGITAL ENTERPRISE ENVIRONMENT		
S6	Digital Enterprise Environment Development	C19 Digital Environment Development
S7	Digital Enterprise Environment Management	C20 Management
		C21 Communications
		C22 Planning
S8	Digital Enterprise Environment Operations and Support	C23 Digital Environment Operations
		C24 Digital Environment Support
S9	Digital Enterprise Environment Security	C25 Digital Environment Security

2023: Digital Engineering Simulation integrated into DAU training ↓

## 6 courses

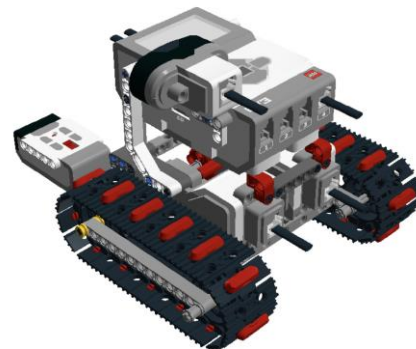
- SysML
- MBSE
- DE Environment
- DE Technical Processes
- DE Management Processes
- Capstone

DRAFT  
BULL DOG UNMANNED GROUND VEHICLE (UGV) SYSTEM – ACAT II  
SYSTEMS ENGINEERING PLAN  
VERSION 3.5



SUPPORTING MILESTONE A AND TECHNOLOGY MATURATION AND RISK REDUCTION

NOVEMBER 7, 20XX  
(Adapted for Academic Purposes)

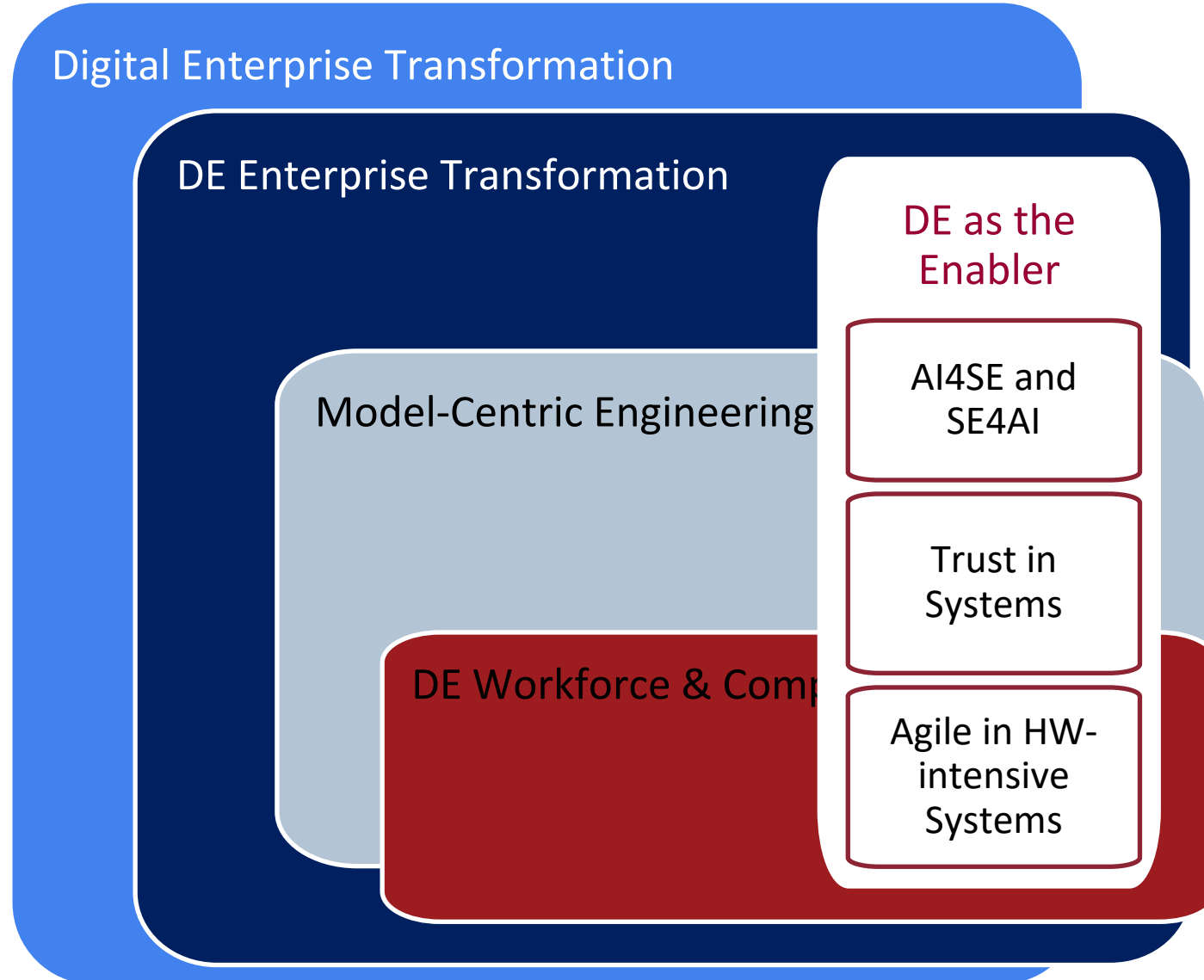


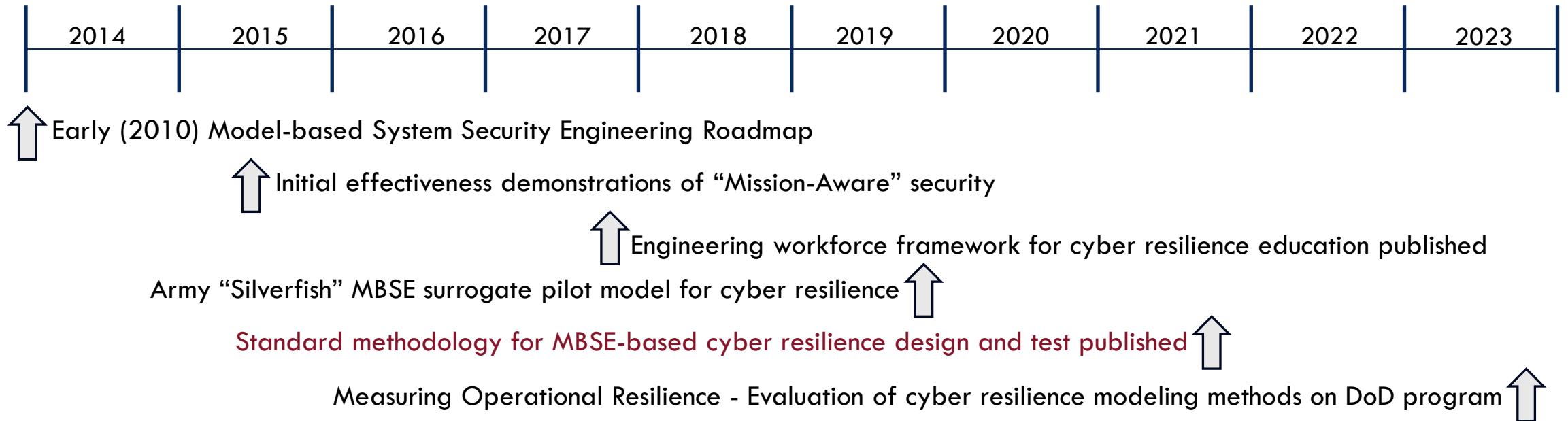
**Virtual Workspace**

**Video Instruction**

Source: Dave Pearson, Presentation at DMM Industry Association Consortium Kickoff, Nov 2023.

- 1. Who we are
- 2. 10 Years of DE Research, Experimentation, & Demonstration

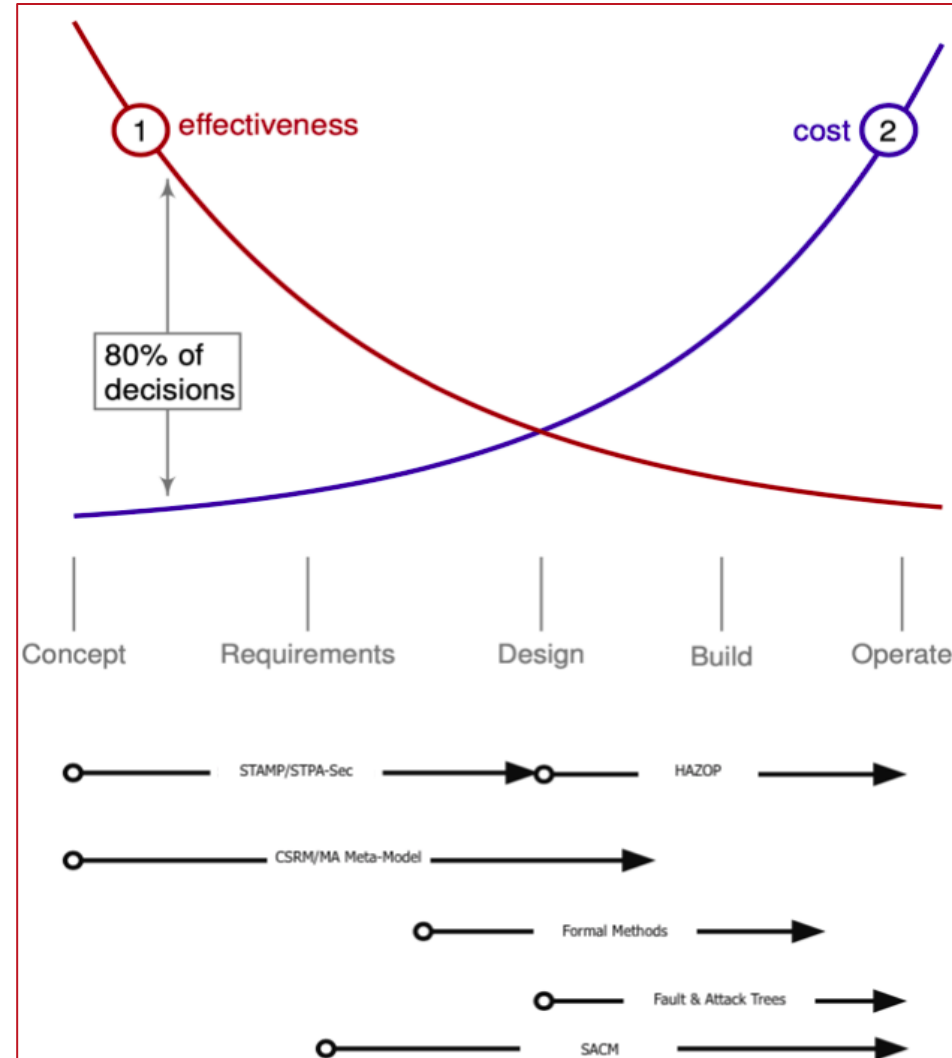






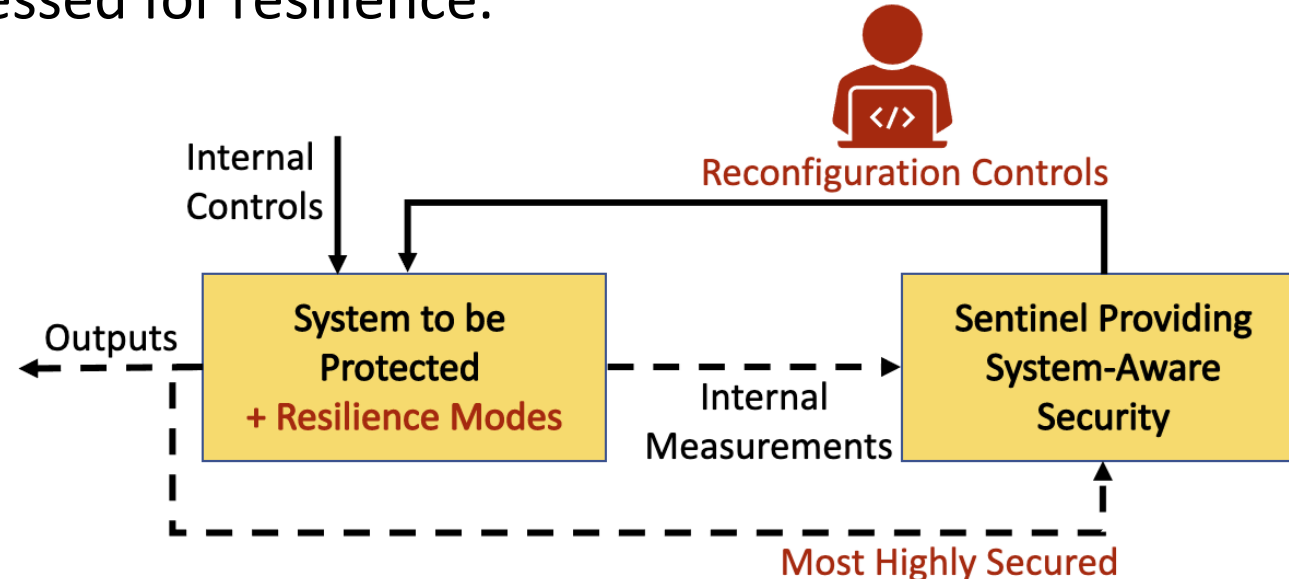
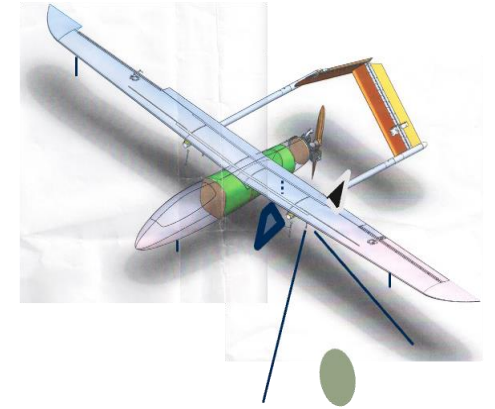
## Approach: Resilience and Assurance Methodologies – Full System Life Cycle

- Need rigorous methods and tools usable in all stages of the SE process
  - From Mission Engineering to Developmental & Operational Test
- Earlier focus on loss causation and resilience
- Later focus on risk management and assurance
- Continuous evaluation of assurance-related quality attributes



↑ Early (2010) Model-based System Security Engineering Roadmap

- A **Resilience Mode** is a distinct and separate method of operation of a component, device, or system based upon a diverse redundancy or other design pattern.
- A **Sentinel** is a pattern responsible for monitoring and reconfiguration of a system using available Resilience Modes. The Sentinel functions are expected to be far more secure than the system being addressed for resilience.



# SOME APPLICATIONS OF SENTINELS – EARLY WORK

↓ 2015: Initial effectiveness demonstrations of “Mission-Aware” security



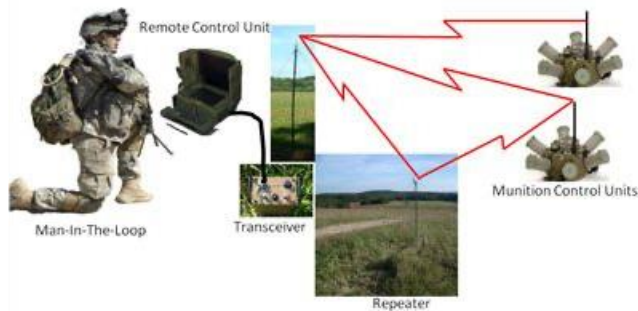
Ship Control  
(Northrop Grumman)



3D Printers  
(NIST)



Human Factors Experiments  
(Air Force)



Networked Munitions  
(Army)



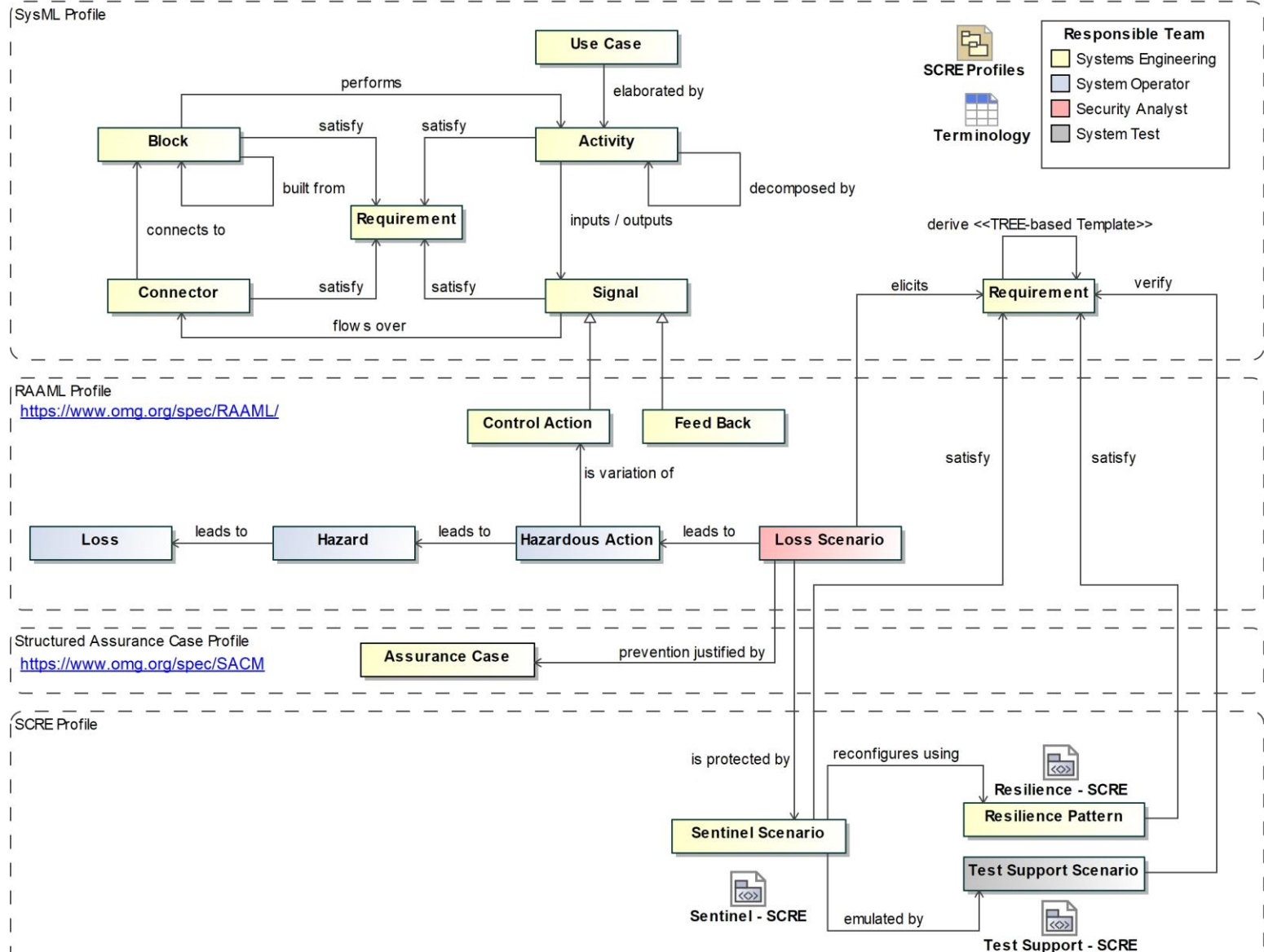
Cars  
(VA State Police)



Industrial Control Systems  
(Mission Secure Inc)

# Secure Cyber-Resilient Engineering (SCRE) MBSE Metamodel & Process

package Overview [ SCRE - Meta Model ]



## SCRE Modeling Tasks: 5-step process

1A - Identify Operational **Use Cases** for *Communication* focus (Problem Framing).

1B – Define Activity Diagrams (**Block, Connector, Signal**) to realize Communication Use Cases

1C – Define Control Structure (**Control Action, Feedback**) to support Communication Use Cases

2 – Perform Hazard Analysis (**Loss, Hazard, Hazardous Action**) for Communication Control Structure

3 – Identify **Loss Scenarios** for Control Structure & Risk Assessment

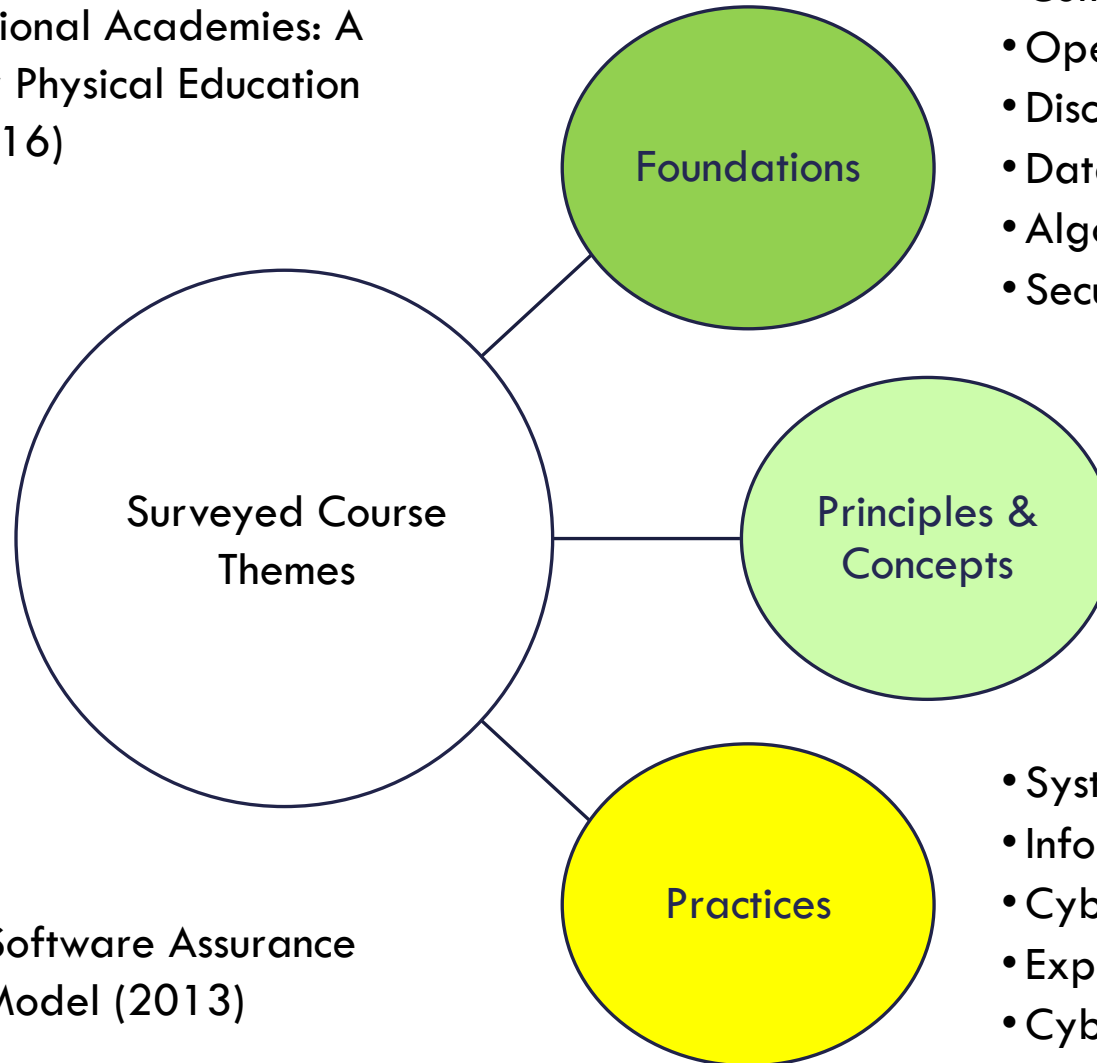
4 – Define Shadow Resilience Architecture (**Sentinel Scenario, Resilience Pattern, SCRE Requirements**) for Loss Scenarios to be ‘protected against’. Define **Assurance Cases** for Loss Scenarios to be ‘prevented’.

5 – Define Shadow Resilience Test & Evaluation (**Test Support Scenarios**) to verify SCRE Requirements

Standard methodology for MBSE-based cyber resilience design and test published

# DERIVED CPS SECURITY EDUCATION THEMES

Adapted from: National Academies: A  
21<sup>st</sup> Century Cyber Physical Education  
(2016)



- Computer Architecture
- Operating Systems
- Discrete Structures
- Data structures
- Algorithms & Programming
- Security & Privacy Concepts

- Computer Security
- Network Security
- Networks & Network Protocols
- Cryptography
- Distributed Systems & Computing
- Cyberphysical Systems

- System, HW & SW Security
- Information Security & Assurance
- Cybersecurity & Society
- Exploitation & Attack Tools
- Cyber Defense
- Systems Engineering

Adapted from: SEI Software Assurance  
Competency Model (2013)

↑ Engineering workforce framework for cyber resilience education published

## *Cyber Resiliency Course Details*

- **Level 1 Cyber Resiliency Foundational Course (1 Day ILT)**

- The course introduces the concept of Mission Resiliency and Survivability. It provides an approach to addressing Cyber Survivability KPPs (Prevent, Mitigate, Recover) and the Cyber Survivability Attributes (10)
- Students will dive into the CSRM Methodology and loss based engineering (full process).
- Students will map the CSAs to applicable security disciplines (ie. AT, CyEng, RMF, SW Assr, HW Assr)
- Students will analyze applicable Cyber Attacks and Cyber defensive techniques
- Course may leverage [AF SSE Practitioners Course](#) an guidebook, [DAU Operational Resiliency Workshop](#), [STPA SEC](#), [MITRE Resiliency Framework](#), [MITRE ATT&CK](#), [MITRE DEFENSE](#), [NIST Cyber Resiliency Techniques](#), and the [MITRE OSD Principles for Trustworthiness](#), [AJs Loss Based Engineering Approach](#), [Cyber Incident Response](#).
- Example Scenario of a Loss based system (Silverfish, UAV, Ship, Car, etc..)

- **Level 2 Cyber Resiliency Practitioner Course (2.5 Day ILT)**

- The course provides training on Modeling Mission Resiliency in a SysML model.
- STPA SEC, Mission Awareness, Modeling Trust, Model the Principles of Trustworthiness
- Course may leverage [AF Cyber Model](#), the [UAV SERC Mission Aware Model](#)
- Students will work in a distributed Cameo or Vitech Genesis model of a real system to incorporate Cyber Resiliency techniques and TTPs.
- Students will present a capstone model of a resilient system

First SERC AI & Autonomy Research Roadmap ↓

First SERC/Army SE4AI/AI4SE Workshop ◆ ◆ ◆ ◆

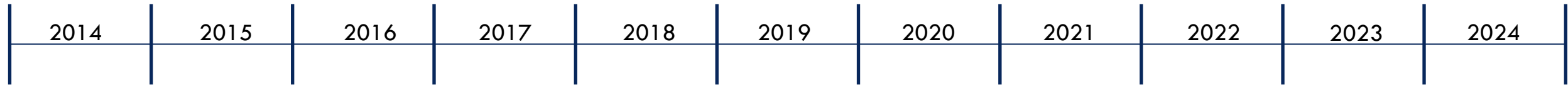
Research test bed for MBSE of Human-Machine teaming delivered ↓

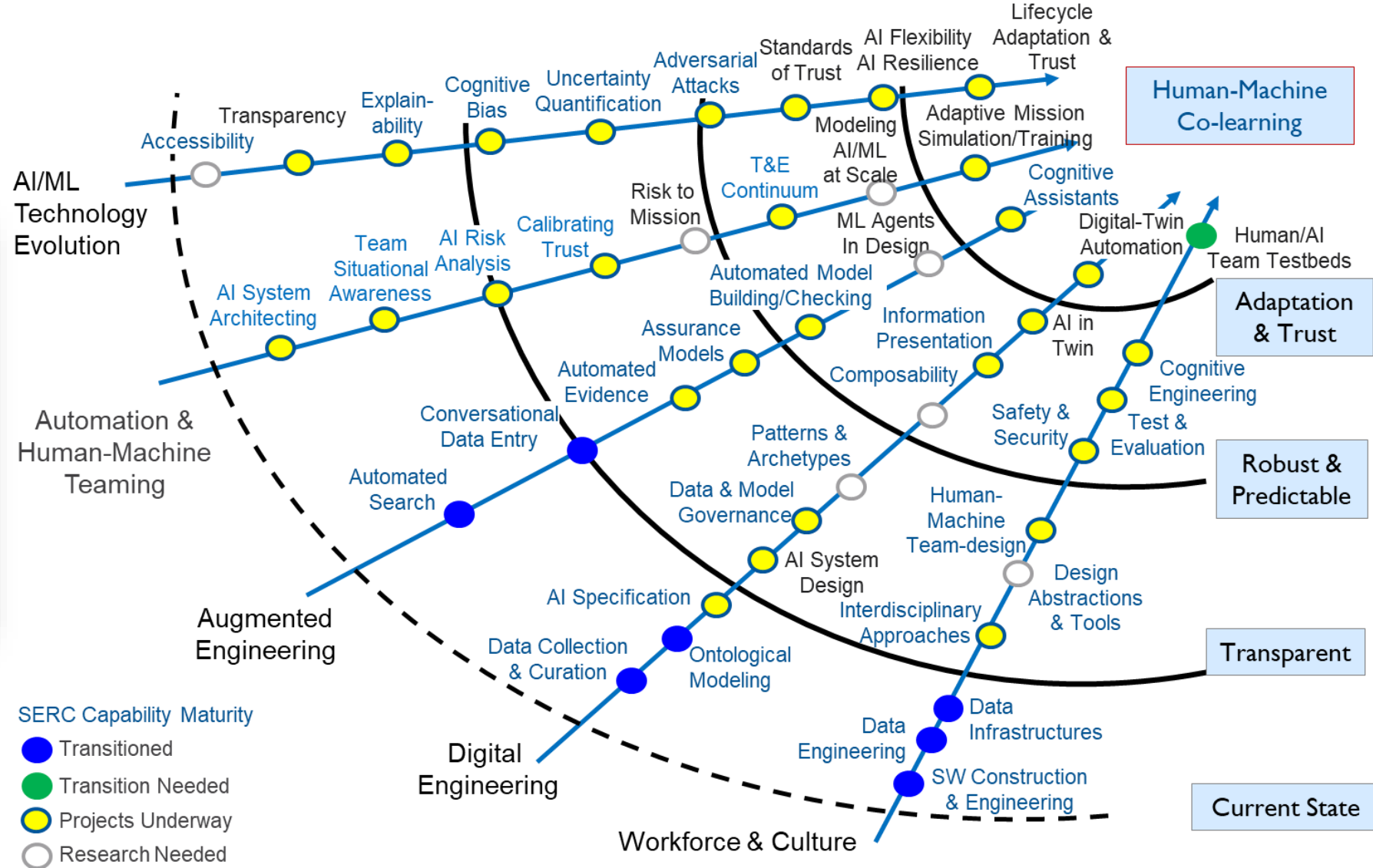
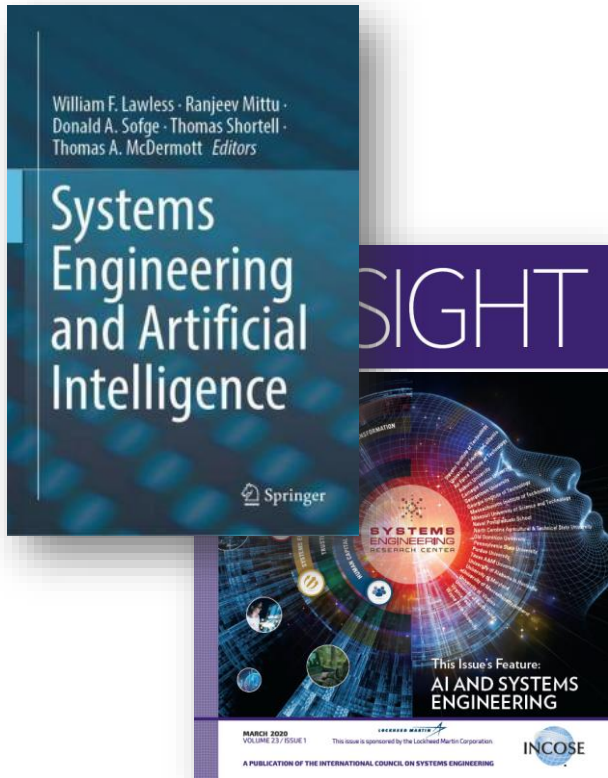
DE practices for T&E of AI enabled systems ↓

Agile in Hardware-Intensive Systems Acquisition Center for Enablement ↓

SERC/Army SE4AI/AI4SE student grand challenge ↓

Test beds for evaluation of AI systems in DOT&E ↓





**SYSTEMS ENGINEERING RESEARCH CENTER** U.S. ARMY DEVCOM

**RESEARCH AND APPLICATION WORKSHOP**

## AI4SE & SE4AI

Submit Abstract Visit the Website

<https://sercuarc.org/event/ai4se-se4ai-workshop-2023>

**SEPTEMBER 27 - 28 2023**

THE GEORGE WASHINGTON UNIVERSITY WASHINGTON, DC

2121 I St NW, Washington, DC 20052



## AI4SE & SE4AI

RESEARCH AND APPLICATION WORKSHOP

SEPTEMBER 27-28, 2023

*AI4SE & SE4AI Workshop 2023*

September 27 - September 28

*George Washington University Science and Engineering Hall, 800 22nd Street NW  
Washington, DC 20052 + Google Map*

## AI4SE & SE4AI

VIRTUAL WORKSHOP

OCTOBER 11-12, 2023

*SERC and INCOSE AI4SE & SE4AI Workshop 2023*

October 11 - October 12

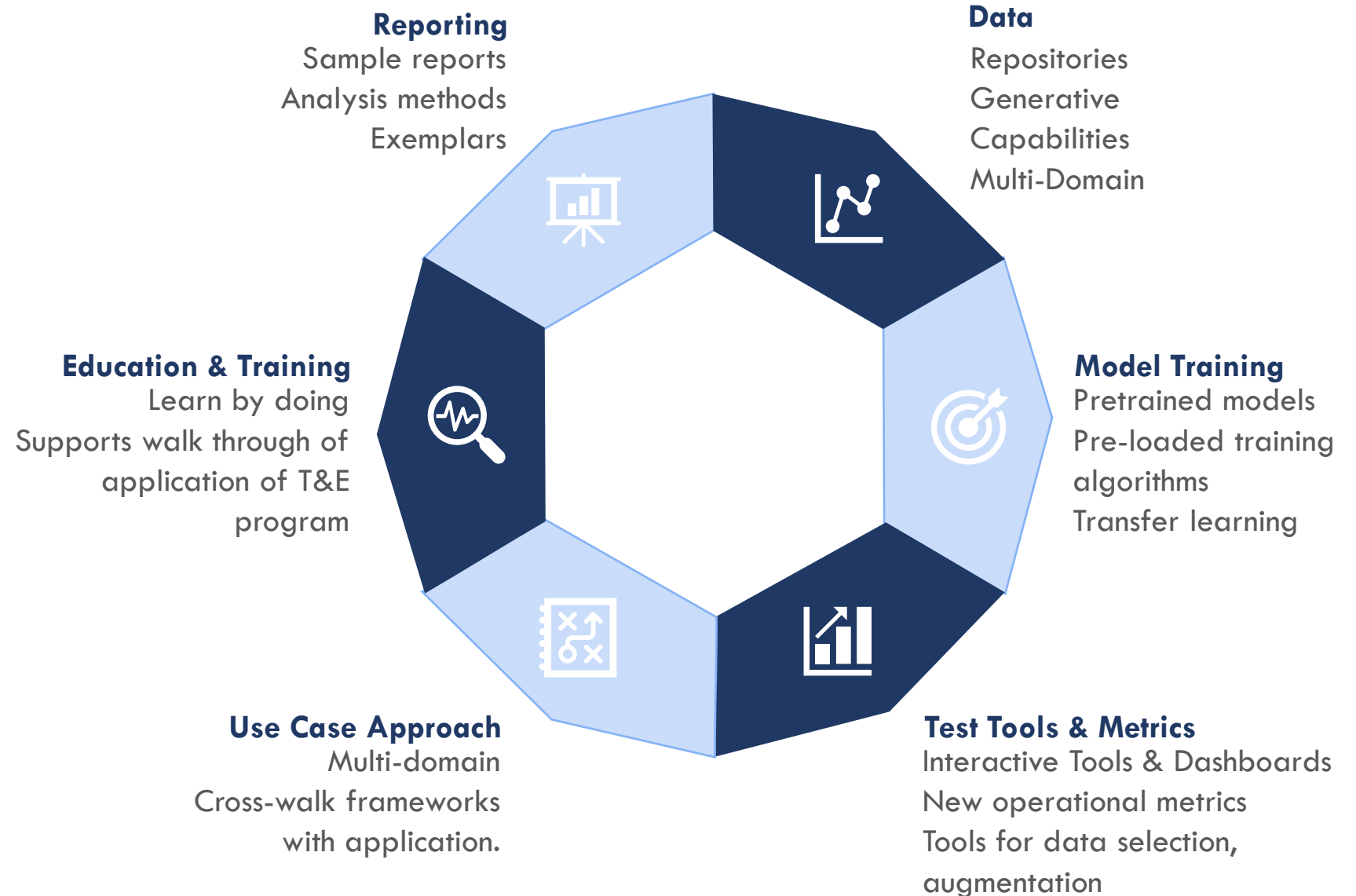
- Fourth annual workshop
- 72 Abstracts received, >50 total presenters
- Details for the 2024 annual workshop upcoming

2024: Test beds for evaluation of AI systems in DOT&E ↓

## Objectives:

Develop a prototype environment where we can:

1. Test AI model prototypes to accelerate the transition of research and methods into T&E tools
2. Prototype policy, standards, metrics, and risk characterization methods
3. Accelerate education and training of T&E practitioners



2024: SERC/Army SE4AI/AI4SE student grand challenge

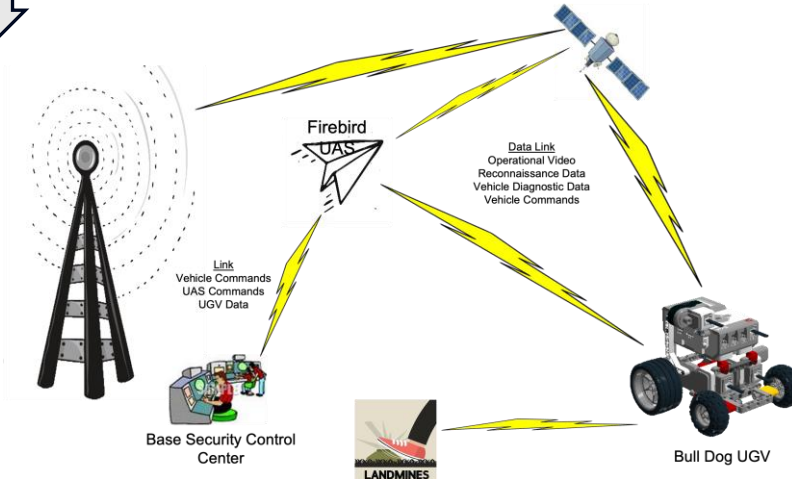


Teams engage in

- Assured design of AI and autonomy into notional system
- Risk-based monitoring and management of operational use of AI capabilities.

Semester-long Stages:

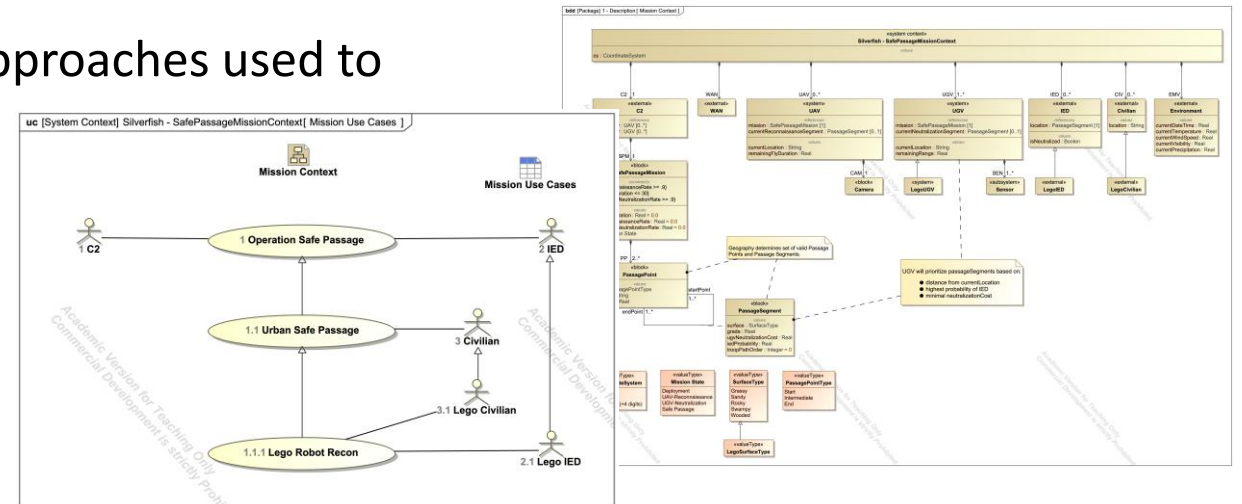
1. Explore performance of AI models over variety of operational scenarios
2. Design of the decision system; human-machine teaming, resilience.
3. Operational simulation of mission scenarios.



Teams judged on quantitative performance & SE approaches used to design and operate the system.

Open to all SERC universities + HBCUs and MSIs

Prizes! Sponsored by DEVCOM



# QUESTIONS AND DISCUSSION



ACQUISITION INNOVATION  
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